



McGrathNicol

Shareholder Update

Alita Resources Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) ACN 147 393 735 (Alita)

Update to Shareholders

We refer to the Deed Administrators' and Receivers and Managers' previous announcements to shareholders dated 31 August 2023, 1 September 2023, 4 September 2023, 6 September 2023 and 13 September 2023 providing information on the Parent DOCA, the Proceedings and the Implementation Agreement.

Capitalised terms have the meaning given in our previous announcement unless otherwise stated.

Update on the Proceedings

As stated in our previous announcement, the Proceedings were listed before the Honourable Justice Hill on 21 September 2023.

Following agreement between the parties, Justice Hill vacated the hearing listed today and made orders adjourning the hearing until 10am on Wednesday, 27 September 2023 and extending the time for:

- the Defendants and any third parties to file and serve any affidavits and submissions in respect of the Plaintiffs' application for interlocutory injunctive relief, and any applications seeking relief in the Proceedings, until midday on 22 September 2023; and
- the Plaintiffs to file and serve any responsive material, until midday on 26 September 2023.

Justice Hill also made orders extending the interim restraints to 4pm on 27 September 2023.

A copy of the orders is attached to this announcement.

Contact details for McGrathNicol are as follows: by email alita@mcgrathnicol.com or via telephone to McGrathNicol's Perth office at +61 8 6363 7600.

Contact details for KordaMentha are as follows: by email alita@kordamentha.com or via telephone to KordaMentha's Perth office at +61 8 9220 9333.

For all media enquiries, please call Nick Owens +61 421 977 062 (for the Deed Administrators) or Mike Smith +61 411 055 306 (for the Receivers).

Dated: 21 September 2023

Yours faithfully

Alita Resources Limited (Receivers & Managers Appointed) (Subject to Deed of Company Arrangement)

Rob Kirman
Deed Administrator



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/134/2023

BETWEEN:

**ROBERT MICHAEL KIRMAN AND ROBERT
CONRY BRAUER AS JOINT AND SEVERAL
DEED ADMINISTRATORS OF ALITA
RESOURCES LIMITED (ACN 147 393 735)
(RECEIVERS AND MAN and Anor**

Plaintiffs

AND

**AUSTROID CORPORATION (A COMPANY
INCORPORATED IN THE UNITED STATES
OF AMERICA WITH BUSINESS
IDENTIFICATION NO NV20201866500 and Ors**

Defendants

**ORDERS OF JUSTICE HILL
MADE ON 20 SEPTEMBER 2023**

**Pursuant to Order 43 rule 16 of the Rules of the Supreme Court 1971 (WA), IT
IS ORDERED that:**

1. In respect of the orders made on the Honourable Justice Hill made on 5 September 2023 (Orders), the time for compliance with:
 - (a) Order 2 be extended to midday on Friday, 22 September 2023;
 - (b) Order 3 be extended to midday on Tuesday, 26 September 2023.
2. In respect of the Order 5 of the Orders, on the undertaking as to damages of the Plaintiffs and Mineral Resources Limited, the restraints listed in each of (a) - (f) are extended to 4.00pm on 27 September 2023.
3. The hearing be adjourned until 10.00am on 27 September 2023.
4. The costs of this minute be in the cause.

BY THE COURT

THE HONOURABLE JUSTICE J HILL

