DATAPULSE TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 198002677D)

CONDITIONAL EXIT OFFER IN CONNECTION WITH THE PROPOSED VOLUNTARY DELISTING OF DATAPULSE TECHNOLOGY LIMITED

ELECTRONIC DISSEMINATION OF CIRCULAR AND RELATED DOCUMENTS

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1. INTRODUCTION

1.1. The Company refers to:

(a) The joint announcement dated 11 August 2026 made by the Company and Mr. Ang Kong Meng (the "**Offeror**") in relation to the proposed voluntary delisting of the Company (the "**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the SGX-ST's listing manual (the "**Listing Manual**"). In connection with the Delisting, ZICO Capital Pte. Ltd. has made, for and on behalf of the Offeror, a conditional exit offer (the "**Exit Offer**") in cash, at S$0.155 per Offer Share (as defined below), to acquire all the issued and paid-up ordinary shares in the capital of the Company (excluding treasury shares), other than those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer ("**Offer Shares**" and each, an "**Offer Share**"), and a proposal (the "**Warrants Proposal**") to the holders (the "**Warrant Holders**") of the warrants issued by the Company (the "**Warrants**" and each, a "**Warrant**") to acquire all the Warrants held by Warrant Holders, other than those Warrants already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer ("**Offer Warrants**" and each, an "**Offer Warrant**"), on the terms and subject to the conditions set out in the Warrants Proposal Letter; and

(b) The delisting circular ("**Circular**") dated 19 October 2026 issued by the Company to its shareholders (the "**Shareholders**"), in relation to the Exit Offer, Warrants Proposal and the Delisting.

1.2. Unless otherwise defined, all capitalised terms used but not otherwise defined herein shall have the meanings given to them in the Circular.

2. ELECTRONIC DISSEMINATION OF THE CIRCULAR

2.1. Electronic Dissemination of the Circular

The board of directors of the Company (the "**Directors**") wishes to announce that it has today electronically disseminated to the Shareholders the Circular containing, *inter alia*, the terms and conditions of the Exit Offer and the Warrants Proposal, the opinion and advice of Hong Leong Finance Limited (the "**IFA**"), the independent financial adviser to the Directors who are considered independent for the purposes of the Delisting Proposal, the Exit Offer and the Warrants Proposal (the "**Independent Directors**"), the recommendation of the Independent Directors on the Exit Offer, the Warrants Proposal and the Delisting and the notice of extraordinary general meeting ("**Notice of EGM**") in relation to the extraordinary general meeting ("**EGM**") to be convened by the Company on Tuesday, 3 November 2026, at 3.00 p.m. (Singapore time), to seek the approval of the Shareholders for the Delisting Resolution (as defined in the Circular).

Pursuant to the Securities Industry Council's Public Statement on the Further Extension of Temporary Measure to Allow for Electronic Dissemination of Rights Issue and Take-over Documents issued on 29 June 2021, the Company has opted to electronically disseminate the Circular. Accordingly, please note that no printed copies of the Circular will be despatched to Shareholders.

2.2. **Electronic Dissemination of the Exit Offer Letter, Warrants Proposal Letter and the relevant Acceptance Forms**

The Offeror has issued today the Exit Offer Letter, Warrants Proposal Letter and the relevant Acceptance Forms. Please refer to the announcements on SGXNet or the Company's website for more information on the Exit Offer Letter, Warrants Proposal Letter and the relevant Acceptance Forms and how to access them.

2.3. **Hardcopy Notification and Accompanying Documents**

Printed copies of the notification of electronic dissemination of the Circular and related documents (the "**Hardcopy Notification**") have been despatched to Shareholders by ordinary post and should be read with the following accompanying documents that have been sent separately:

(a) the Notice of EGM; and

(b) the Proxy Form.

The Hardcopy Notification contains the instructions for the electronic retrieval of the Circular and related documents.

2.4. **Accessing the electronic version of the Circular and related documents**

(a) Shareholders may access SGXNet at https://www.sgx.com and from the drop-down menu list under the header "***Securities***", select "***Company Announcements***" under the section "***Company Information***". In the box titled "***Filter by Company/Security Name***", type the name of the Company: "***Datapulse Technology Limited***". Datapulse Technology Limited will appear as a drop-down item below the filter box. Thereafter, please select the announcement dated 19 October 2026 titled "Extraordinary/Special General Meeting::Voluntary". The Circular and its related documents can be accessed by clicking on the respective download links under the section titled "***Attachments***" at the bottom of the announcement; or

(b) Shareholders may directly access the "Company Announcements & News Releases" page at the Company's website at http://www.datapulse.com.sg/investor/company-announcements-news-releases/.

2.5. **The Circular requires the immediate attention of Shareholders and Warrant Holders. Shareholders and Warrant Holders should carefully read the Circular and consider the opinion and advice of the IFA addressed to the Independent Directors and the recommendation of the Independent Directors in respect of the Exit Offer, the Warrants Proposal and the Delisting set out in the Circular, before deciding whether to accept or reject the Exit Offer and/or Warrants Proposal. Shareholders and Warrant Holders who are in doubt as to the action they should take should consult their stockbroker, bank**

manager, solicitor, accountant, tax adviser and/or other professional advisers immediately.

2.6. Electronic copies of the Notice of EGM and the Proxy Form may also be obtained on SGXNet or the Company's website by following the instructions on locating the Circular set out in paragraph 2.4 of this announcement.

2.7. **Please note that no printed copies of the Circular will be despatched to Shareholders.** However, Shareholders may also obtain printed copies of the Circular, during normal business hours and up to the Closing Date (as defined below), from the Company's share registrar, B.A.C.S. Private Limited (the "**Registrar**"), at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896 or by submitting a request by email to main@zicoholdings.com using the electronic request form available on SGXNet or the Company's website. Please state your full name as registered with CDP, your CPFIS Agent Bank, your SRS Agent Bank, or as shown in the Register (as the case may be), your mailing address, and the last four (4) digits of your identification number(s) in your email request. By sending the email request to us, you agree and acknowledge that we and/or our service provider may collect, use and disclose your personal data, as contained in your email request or which is otherwise collected from you or your authorised representative(s), for the purpose of processing and effecting your request. If we do not receive your request by 29 October 2026, it would indicate that you agree to access the Circular from the Company's website and/or the website of the SGX-ST as mentioned in paragraph 2.4 of this announcement.

3. DATE, TIME AND CONDUCT OF THE EGM

3.1. The Directors would like to refer the Shareholders to the Notice of EGM dated 19 October 2026.

3.2. The EGM of the Company will be convened and held at **Meyer Room, Singapore Swimming Club, 45 Tanjong Rhu Road, Singapore 436899** on **3 November 2026** at **3.00 p.m. (Singapore time)**.

3.3. The Company will publish the minutes of the EGM on the Company's website and on SGXNet within one (1) month from the date of the EGM, and the minutes will include the responses to any subsequent clarification sought, or follow-up questions, in respect of substantial and relevant matters relating to the resolution to be tabled for approval at the EGM, addressed by the Company at the EGM.

4. PROCEDURES FOR ACCEPTANCE

4.1. The procedures for acceptance and settlement of the Exit Offer and Warrants Proposal are also set out in Appendix 1 to the Exit Offer Letter and Appendix 1 to the Warrants Proposal Letter respectively and in the accompanying relevant Acceptance Forms.

4.2. Shareholders and Warrant Holders should note that the Exit Offer, the Warrants Proposal and the Delisting are conditional upon the Delisting Resolution being passed at the EGM and the Delisting will also be conditional on the SGX-ST agreeing to an application by the Company for the Delisting. Shareholders who wish to accept the Exit Offer in respect of all or part of their Offer Shares may do so by completing and returning the relevant Acceptance Forms and all other relevant documents as soon as possible in accordance with the manner and by the deadline set out in Appendix 1 to the Exit Offer Letter. Warrant Holders who wish to accept the Warrants Proposal in respect of all or part of their Warrants may do so by completing and returning the relevant Acceptance Forms and all other relevant documents as soon as possible

in accordance with the manner and by the deadline set out in Appendix 1 to the Warrants Proposal Letter.

5. CLOSING DATE

Acceptances of the Exit Offer and/or Warrants Proposal must be received by the close of the Exit Offer and/or Warrants Proposal at 5:30 p.m. (Singapore time) on 17 November 2026 or such later date(s) and time(s) as may be announced from time to time by or on behalf of the Offeror ("**Closing Date**"). Please refer to the Exit Offer Letter and the Warrants Proposal Letter for more information.

6. OVERSEAS SHAREHOLDERS AND WARRANT HOLDERS

6.1. Overseas Shareholders and Overseas Warrant Holders should refer to paragraph 14 of the Exit Offer Letter and paragraph 6 of the Warrants Proposal Letter respectively for more information on the availability of the Exit Offer and Warrants Proposal to such persons.

7. INFORMATION RELATING TO CPFIS INVESTORS AND SRS INVESTORS

7.1. Information on the Exit Offer pertaining to CPFIS Investors and SRS Investors is set out in paragraph 15 of the Exit Offer Letter entitled "Information Pertaining to CPFIS Investors and SRS Investors".

7.2. Information on the Warrants Proposal pertaining to CPFIS Warrants Investors and SRS Warrants Investors is set out in paragraph 6.7 of the Warrants Proposal Letter entitled "Information Pertaining to CPFIS Warrants Investors and SRS Warrants Investors".

8. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure the facts stated and all opinions expressed herein (other than those relating to the Delisting Proposal, the Exit Offer and the Warrants Proposal) are fair and accurate, and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading and they hereby collectively and individually accept full responsibility accordingly. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD
DATAPULSE TECHNOLOGY LIMITED

Tan Hong Ean
Company Secretary

19 October 2026