

AMPLEFIELD LIMITED
(Company Registration Number 198900188N)
(Incorporated in the Republic of Singapore)
(the "**Company**")

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
LODGMET AND DESPATCH OF OFFER INFORMATION STATEMENT**

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the offer information statement dated 23 November 2017 in relation to the Rights cum Warrants Issue (the "**Offer Information Statement**").*

The Board of Directors of the Company refers to the announcements made in relation to the Rights cum Warrants Issue dated 30 June 2017 and 16 November 2017.

1. LODGMET AND DESPATCH OF OFFER INFORMATION STATEMENT

The Company wishes to announce that the Offer Information Statement dated 23 November 2017 in relation to the Rights cum Warrants Issue has today been lodged with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore ("**Authority**") and will be despatched to Eligible Shareholders (together with a copy of the Provisional Allotment Letter (the "**PAL**"), the application form for the Rights Shares and excess Rights Shares (the "**ARE**"), as the case may be, on or around 28 November 2017. A copy of the Offer Information Statement is attached hereto.

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents relating to the Rights cum Warrants Issue will also not be despatched to Foreign Shareholders. Foreign Shareholders will not be allowed to participate in the Rights cum Warrants Issue.

2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants ("excess applications for the Rights Shares with Warrants") may be made by Eligible Shareholders,

- (a) in the case of Eligible Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank; and
- (b) in the case of Eligible Scripholders, by way of the PAL.

As the Shares are not registered under the CPF Investment Scheme, monies in CPF Investment Accounts cannot be used for the payment of the Rights Issue Price to accept nil-paid rights or to apply for Excess Rights Shares with Warrants.

For Eligible Shareholders who hold Shares through finance companies or depository agents or bought Shares using SRS funds ("**SRS Investors**"), acceptances of the Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants must be done through the respective

finance companies, depository agents, or approved banks in which they hold their SRS accounts ("**SRS Approved Banks**"). Such Eligible Shareholders are advised to provide their respective finance companies, depository agents, or SRS Approved Banks, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptances and (if applicable) applications for Excess Rights Shares with Warrants on their behalf by the closing date of the Rights cum Warrants Issue ("**Closing Date**"). **Any acceptances and/or application made directly by the abovementioned persons through CDP, the Share Registrar and/or the Company, and/or Electronic Applications, will be rejected.**

More information on the procedures for acceptance, payment and excess applications for the Rights Shares with Warrants by Eligible Shareholders may be found in the Offer Information Statement, the ARE and the PAL.

3. **TRADING PERIOD FOR "NIL-PAID" RIGHTS**

The trading period for the provisional allotments of the Rights Shares (or "nil-paid" Rights) on the SGX-ST will commence at **9.00 a.m. on 28 November 2017** and will end at **5.00 p.m. on 6 December 2017**.

Eligible Depositors who sell their "nil-paid" Rights during the period need not forward to the ARE to purchasers of the provisional allotments of Rights Shares (the "**Purchasers**") as arrangements will be made by CDP for separate Application Forms for Rights Shares (the "**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by this Offer Information Statement and other accompanying documents, by ordinary post and at the Purchaser's own risk, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, only Eligible Shareholders (and not Purchasers or the renounees of Eligible Shareholders) shall be entitled to apply for additional Rights Shares in excess of their provisional allotments of Rights Shares.

As stated above, for practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to foreign Purchasers. Foreign Purchasers are advised that their participation in the Rights cum Warrants Issue may be restricted or prohibited by laws of the jurisdiction in which they are located or resident. Subject to compliance with applicable laws, foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their depository agents or stockbrokers in Singapore.

4. **COLLECTION OF OFFER INFORMATION STATEMENT**

Eligible Shareholders who do not receive the Offer Information Statement and its accompanying documents within a week from 28 November 2017 may obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
11 North Buona Vista Drive
#06-07 The Metropolis Tower 2
Singapore 138589

In the case of Entitled Scripholders:

Share Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
Singapore Land Tower, #32-01
Singapore 048623

Purchasers should also note that if they make any purchase on or around the last trading day of the "nil-paid" Rights, the Offer Information Statement and ARS might not be despatched in time for the subscription to the Rights Shares. Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above), and may accept and subscribe to the Rights Shares by way of Electronic Application.

5. IMPORTANT DATE AND TIMES

Despatch of the Offer Information Statement (together with the ARE or PAL (as the case may be) to Eligible Shareholders)	:	28 November 2017
Commencement of trading of "nil-paid" rights	:	28 November 2017 from 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" rights	:	6 December 2017 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants	:	12 December 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance of and payment for Rights Shares with Warrants by renounees	:	12 December 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment for Excess Rights Shares with Warrants	:	12 December 2017 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares with Warrants	:	19 December 2017
Expected date for crediting of Rights Shares with Warrants	:	20 December 2017
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	20 December 2017
Expected date for commencement of trading of Rights Shares on the SGX-ST	:	20 December 2017 from 9.00 a.m.
Expected date for commencement of trading of Warrants (subject to there being an adequate spread of holdings in the Warrants to provide for an orderly market in the trading of the Warrants) on the SGX-ST	:	21 December 2017 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws. In that event, the Company will publicly announce the changes to the above timetable through a SGXNET announcement to be posted on the SGX-ST website at <http://www.sgx.com>.

Approval for the listing and quotation of the Rights Shares, Warrants and Warrants Shares has been obtained from the SGX-ST, subject to certain conditions which have been disclosed in the announcement dated 16 November 2017.

SGX-ST's in-principle approval for the listing and quotation of the Rights Shares, Warrants and Warrants Shares is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

By Order of the Board
AMPLEFIELD LIMITED

Woon Ooi Jin
Executive Director
23 November 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).