

**AMPLEFIELD LIMITED**  
(Company Registration Number 198900188N)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE  
NOTICE OF BOOKS CLOSURE DATE**

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*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Company's circular dated 31 October 2017 in relation to the Rights cum Warrants Issue (the "**Circular**").*

The Board of Directors (the "**Board**") of the Company refers to the announcement dated 30 June 2017 and the Circular relating to, among others, the Rights cum Warrants Issue.

**NOTICE IS HEREBY GIVEN THAT**, the register of members and share transfer books of the Company will be closed at **5.00 p.m.** on **23 November 2017** ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants to the Eligible Shareholders (comprising Eligible Depositors and Eligible Scripholders (both as defined below)) pursuant to the Rights cum Warrants Issue.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to 5.00 p.m. (Singapore time) on 20 November 2017. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 21 November 2017 and any person who purchases Shares on and from 21 November 2017 will not be entitled to any provisional allotment of the Rights Shares with Warrants under the Rights cum Warrants Issue.

**Eligible Depositors**

"**Eligible Depositors**" are Shareholders with Shares standing to the credit of their Securities Account and whose registered addresses with The Central Depository (Pte) Limited (the "**CDP**") are in Singapore as at the Books Closure Date or who have, no later than 5.00 p.m. on the date being three Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

Eligible Depositors will be provisionally allotted the Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their Security Accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Eligible Depositors should note that all correspondence will be sent to their last registered address with CDP. Eligible Depositors are reminded that they must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore, they must provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore with addresses in Singapore. Any request to CDP to update its records or to effect any change in address must reach CDP no later than 5.00 p.m. on the date being three Market Days prior to the Books Closure Date.

**Eligible Scripholders**

"**Eligible Scripholders**" are Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Share Registrar with valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as

at the Books Closure Date or who have, at least three Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Eligible Scripholders will be provisionally allotted the Rights Shares on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Eligible Scripholders should note that all correspondences and notices will be sent to their last registered addresses in the Register of Members. Eligible Scripholders are reminded that any request to the Company to update their records or effect any change in address must reach Amplefield Limited c/o Share Registrar at 50 Raffles Place, Singapore Land Tower, #32-01, Singapore 048623 on the date being three Market Days prior to the Books Closure Date.

### **Foreign Shareholders**

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore, the Rights cum Warrants Issue is only made in Singapore and the Rights Shares will **NOT** be offered to Shareholders whose registered addresses with the Company or CDP are outside Singapore as at the Books Closure Date and who have not, not later than 5.00 p.m. on the date being three Market Days prior to the Books Closure Date, provided CDP, the Share Registrar or the Company, as the case may be, with addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). The Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore.

Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance of the provisional allotments of the Rights Shares with Warrants or application for the Excess Rights Shares with Warrants by Foreign Shareholders will be valid.

The Offer Information Statement and its accompanying documents relating to the Rights cum Warrants Issue will also not be despatched to persons purchasing the provisional allotments of Rights Shares with Warrants through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore. Foreign purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Further, any renounee of an Eligible Scripholder, whose address as stated in the PAL is outside Singapore, will not be entitled to accept the provisional allotment of the Rights Shares with Warrants renounced to him.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares with Warrants commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto.

If such provisional allotments of Rights Shares with Warrants cannot be sold or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Rights Shares with Warrants, the Rights Shares with Warrants represented by such provisional allotments will be used to satisfy Excess Applications for Rights Shares with Warrants or disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

Foreign Shareholders who wish to be eligible to participate in the Rights cum Warrants Issue may provide a Singapore address by notifying in writing, as the case may be, (i) CDP at 9 North Buona Vista Drive, #1-19/20 The Metropolis Tower 2, Singapore 138588, or (ii) Amplefield Limited c/o the Share Registrar at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623, by 5.00 p.m. on the date being three Market Days prior to the Books Closure Date.

By Order of the Board  
**AMPLEFIELD LIMITED**

Woon Ooi Jin  
Executive Director  
16 November 2017

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).