

AMPLEFIELD LIMITED
(Company Registration Number 198900188N)
(Incorporated in the Republic of Singapore)
(the "**Company**")

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
LISTING OF THE RIGHTS SHARES WITH WARRANTS**

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the offer information statement dated 23 November 2017 in relation to the Rights cum Warrants Issue (the "**Offer Information Statement**").*

The Board of Directors ("**Board**") of the Company refers to the announcements dated 30 June 2017, 12 September 2017, 15 November 2017, 16 November 2017, 23 November 2017 and 15 December 2017 in relation to the Rights cum Warrants Issue, the circular dated 31 October 2017 and the Offer Information Statement in relation to the Rights cum Warrants Issue.

ALLOTMENT AND ISSUANCE OF RIGHTS SHARES WITH WARRANTS

The Board is pleased to announce that pursuant to the Rights cum Warrants Issue, an aggregate of 554,736,390 Rights Shares and 369,824,145 Warrants have been issued and allotted by the Company today.

The Rights Shares rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 345,881,146 to 900,617,536 Shares as at the date of this announcement.

LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares will be listed and quoted on Catalist with effect from 9 a.m. on 20 December 2017 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

LISTING AND QUOTATION OF WARRANTS

The Warrants will be listed and quoted on Catalist with effect from 9 a.m. on 21 December 2017 and the trading of Warrants will commence with effect from 9 a.m. on the same day.

By Order of the Board
AMPLEFIELD LIMITED

Woon Ooi Jin
Executive Director
19 December 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).