

KCC Corporation / 2026.07.29 Adjustments of Conversion Price, Warrant Exercise Price or Exchange Price (Information Disclosure)

Adjustments of Conversion Price, Warrant Exercise Price or Exchange Price (Information Disclosure)

1. Category		Adjustment of Exchange Price		
2. Type of securities		79th Unsecured and Unsubordinated Foreign Currency Denominated Registered Exchangeable Bond		
- Warrant certificates listed?		Not applicable		
3. Details of adjustment	Series No.	Price before adjustment (KRW)	Price after adjustment (KRW)	
	79	416,462	408,770	
4. Change in the number of shares subject to conversion, exercise or exchange	Series No.	Total face value of unexercised securities (or electronically registered securities) (KRW)	Number of shares subject to conversion, etc. before adjustment	Number of shares subject to conversion, etc. after adjustment
	79	882,765,000,000	2,119,677	2,159,564
5. Reasons for adjustment		Adjustment of the Exchange Price Due to Cash Dividends of HD Korea Shipbuilding & Offshore Engineering Co., Ltd.(hereinafter referred to as "KS0E")		
6. Basis and method of adjustment		1) Basis for Adjustment: Adjustment shall be made in accordance with the terms and conditions of the bonds upon the occurrence of events requiring adjustment of the exchange price, such as share consolidation, share subdivision, reclassification, capital reduction, share dividends, capitalisation of profits or reserves, stock dividend, shareholder allotment of new shares, granting of options, warrants, or other rights. 2) Method of Adjustment: $\text{Exchange Price Before Adjustment} \times [(\text{Quarterly Dividend Base Amount per Share} - \text{Quarterly Dividend per Share}) / \text{Quarterly Dividend Base Amount per Share}]$		
7. Effective date of adjusted price		2026-08-12		
8. Date of board resolution (decision date)		-		
- Attendance of outside directors	Present (No.)	-		
	Absent (No.)	-		

- Attendance of auditors (members of Audit Committee who are not outside directors)	-		
9. Other matters to be factored into investment decisions	- In the above 4. 'Total face value of unexercised securities (or electronically registered securities) (KRW)' s an amount converted into Korean Won by applying the reference exchange rate (the closing exchange rate of KRW 1,358.10/USD announced by Seoul Money Brokerage Co., Ltd. on July 3, 2025, as published by Bloomberg). - In the above 5. "Reasons for adjustment," the Cash Dividend refers to the quarterly dividend of KS0E(announcement date: July 29, 2026). - In the above "6.2) Method of Adjustment," the "Base Amount per Share for Quarterly Dividend" refers to the arithmetic average of the closing prices of the shares over 20 consecutive trading days immediately preceding the initial announcement date of the quarterly dividend. - In the above "7. Effective Date of Adjusted Price" is applied retroactively as of August 12, 2026, which is the trading day immediately preceding the Dividend Record Date. <table border="1" data-bbox="555 1227 1323 1487"> <tr> <td data-bbox="555 1227 852 1487"> ※Related disclosure </td><td data-bbox="852 1227 1323 1487"> 2025-07-04 Decision on Issuance of Exchangeable Bonds 2026-03-31 Adjustments of Conversion Price, Warrant Exercise Price or Exchange Price (Information Disclosure) </td></tr> </table>	※Related disclosure	2025-07-04 Decision on Issuance of Exchangeable Bonds 2026-03-31 Adjustments of Conversion Price, Warrant Exercise Price or Exchange Price (Information Disclosure)
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