

IMPERIUM CROWN LIMITED
(Company Registration No.: 199505053Z)
(Incorporated in Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH FOR THE MONTH OF MARCH 2024

The board of directors (the “**Board**”) of Imperium Crown Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement released on the SGXNet on 11 March 2024 notifying shareholders of its cash company status pursuant to Rule 1017(1)(a) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”).

Pursuant to Catalist Rule 1017(1)(b), the Board wishes to announce the following:

1) MONTHLY VALUATION OF ASSETS

The Company’s monthly valuation of its assets and liabilities as at 31 March 2024 is as follows:

	S\$’000
<u>Assets</u>	
Cash and cash equivalents	7
Less:	
<u>Liabilities</u>	
Payables and accruals	2,952
Net Liabilities	<u>(2,945)</u>

2) MONTHLY UTILISATION OF CASH

The Company’s utilisation of cash and cash equivalents for the period from 1 March 2024 to 31 March 2024 is as follows:

	S\$’000
Opening balance as at 1 March 2024	10
Less:	
- Bank charges and miscellaneous	<i>*n.m.</i>
- CPF contributions paid	(3)
Closing balance as at 31 March 2024	<u>7</u>

**n.m – not meaningful. Less than S\$1,000*

Note:

In its announcement dated 18 April 2024, the Company announced that it made an application to the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”) on 17 April 2024 for a waiver in respect of compliance with the escrow account opening requirement under Catalist Rule 1017(1)(a) on the basis that it does not have sufficient cash to meet the costs of opening an escrow account. The Company will make further announcements on the outcome of its waiver application in due course. Please also refer to the Company’s latest announcements on 2 April 2024 and 18 April 2024 for its latest updates on the direction of the Company.

All figures provided in this announcement have not been reviewed or audited by the Company’s auditors.

By Order of the Board

Tan Keng Keat
Executive Director

23 April 2024

*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd, (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any statements or opinions made or reports contained in this announcement.*

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