## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: INTERNATIONAL PRESS SOFTCOM LIMITED 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Low Song Take 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No

Date of notification to Listed Issuer:

6.

20-Jul-2018

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

ח	eaction A ①  Pate of acquisition of or change in interest:
	3-Jul-2018
	7 Sull 2010
	ate on which Director/CEO became aware of the acquisition of, or change in, interest <b>(1)</b> f different from item 1 above, please specify the date):
18	3-Jul-2018
	xplanation (if the date of becoming aware is different from the date of acquisition of, or chang n, interest):
No	ot applicable.
<u> </u>	
	ype of securities which are the subject of the transaction (more than one option may be hosen):  Ordinary voting shares/units of Listed Issuer
<u></u>	Other types of shares/units ( <i>excluding ordinary voting shares/units</i> ) of Listed Issuer
✓	Rights/Options/Warrants over shares/units of Listed Issuer  Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer  Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is
	entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	lumber of shares, units, rights, options, warrants, participatory interests and/or principal mount/value of debentures or contracts acquired or disposed of by Director/CEO:
19	9,694,400 Rights Shares (direct interest) and 237,243,084 Rights Shares (deemed interest).
	mount of consideration paid or received by Director/CEO (excluding brokerage and stamulaties):
С¢	\$216,638.40

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:  Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	29,541,600	286,839,480	316,381,080
As a percentage of total no. of ordinary voting shares/units:	6.73	65.31	72.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	49,236,000	524,082,564	573,318,564

	6.73	71.59	78.32
As a percentage of total no. of ordinary voting shares/units:			

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	19,694,400 Rights Shares pursuant to the rights issue on the basis of 2 Rights Shares for every 3 existing ordinary shares ("Rights Issue")	191,226,320 Rights Shares pursuant to the Rights Issue	210,920,720 Rights Shares pursuant to the Rights Issue
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	19,694,400 unissued ordinary shares pursuant to the Rights Issue	191,226,320 unissued ordinary shares pursuant to the Rights Issue	210,920,720 unissued ordinary shares pursuant to the Rights Issue
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	0	0
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	0	0	0

9. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

International Press Holdings Pte Ltd ("IPH") is the holding company of International Press Softcom Limited ("Company"). IPH is equally owned by by Ze Hua Holdings Pte. Ltd. ("Ze Hua") and Chee Chun Holdings Pte. Ltd. By virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore, Mr Low Song Take is deemed interested in the shares in the capital of the Company by virtue of his shareholding in Ze Hua.

The increase in deemed interest is pursuant to the allotment and issuance of 237,243,084 new shares to IPH under the Rights Issue.

10.	Atta	chments (if any): 🕦
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
		w Song Take's direct interest of 49,236,000 existing ordinary shares in the capital International Press Softcom ed immediately after the transaction is held in a joint account opened with his spouse, Madam Leong Shook
		ercentages of the total number of ordinary voting shares immediately before the transaction is computed
	based	I on the total number of 439,222,000 shares before the allotment and issuance of the Rights Shares by the pany ("Allotment and Issuance").
		ercentages of the total number of ordinary voting shares immediately after the transaction is computed on the total number of 732,036,666 shares after the Allotment and Issuance.
Tra	ansac	tion Reference Number (auto-generated):
5	8 0	6 9 2 2 4 3 7 4 2 4 7 8
<i>Itei</i> 13.		s to be completed by an individual submitting this notification form on behalf of the Director/CEO.
13.	(a)	culars of Individual submitting this notification form to the Listed Issuer:  Name of Individual:
	(a)	Teh Eng Chai
	(b)	Designation (if applicable):
	(5)	Company Secretary
	(c)	Name of entity (if applicable):
	(0)	INTERNATIONAL PRESS SOFTCOM LIMITED
		INTERIORAL FRESS SOFT GOIN EINNITED