



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES

Unless otherwise defined herein, all capitalised terms and references used in this announcement shall bear the meanings ascribed to them in the Offer Information Statement dated 26 August 2015 issued by the Company in relation to the Rights Issue (the “Offer Information Statement”).

DESPATCH OF OFFER INFORMATION STATEMENT

The Board of Directors of Luzhou Bio-chem Technology Limited wishes to announce that copies of the Offer Information Statement, together with the ARE or PAL, as the case may be, have been despatched to Entitled Shareholders today.

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within one week from the date of despatch thereof may obtain copies of the documents from:-

(i) In the case of Entitled Depositors:

The Central Depository (Pte) Limited
9 North Buona Vista Drive #01-19/20
The Metropolis
Singapore 138588

RHT Corporate Advisory Pte. Ltd.
6 Battery Road #10-01
Singapore 049909

(ii) In the case of Entitled Scripholders:

RHT Corporate Advisory Pte. Ltd.
6 Battery Road #10-01
Singapore 049909

Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

By order of the Board

Niu Ji Xing
Executive Chairman and Chief Executive Officer
27 August 2015