



For immediate release

MEDIA STATEMENT

Singapore, 14 October 2015 – CapitaLand Limited (CapitaLand) notes recent media reports regarding a potential acquisition of Asia Square Tower 1.

CapitaLand wishes to state that, together with other parties, it is currently in negotiations with the vendor of Asia Square Tower 1 for a potential transaction involving Asia Square Tower 1.

As negotiations with the vendor of Asia Square Tower 1 and the other parties on the terms of the potential transaction are still on-going, there is no certainty or assurance that any transaction for Asia Square Tower 1 will materialise or that any definitive or binding agreement will result from such negotiations. If the transaction proceeds, CapitaLand anticipates drawing upon internal sources of funds and available credit lines to finance it. As of 30 June 2015, CapitaLand Group has approximately S\$3.5 billion in cash and cash equivalents and approximately S\$3.1 billion in available undrawn facilities.

Shareholders of CapitaLand and investors are advised to exercise caution when dealing in the shares and other securities of CapitaLand. CapitaLand will release a further announcement if and when there are any material developments in accordance with the Listing Rules of SGX-ST.

About CapitaLand Limited (www.capitaland.com)

CapitaLand is one of Asia's largest real estate companies headquartered and listed in Singapore. The company leverages its significant asset base, design and development capabilities, active capital management strategies, extensive market network and operational capabilities to develop high-quality real estate products and services. Its diversified global real estate portfolio includes integrated developments, shopping malls, serviced residences, offices and homes. Its two core markets are Singapore and China, while Indonesia, Malaysia and Vietnam have been identified as new growth markets. The company also has one of the largest real estate fund management businesses with assets located in Asia.

CapitaLand's listed real estate investment trusts are Ascott Residence Trust, CapitaLand Commercial Trust, CapitaLand Mall Trust, CapitaLand Retail China Trust and CapitaMalls Malaysia Trust.

Follow us on social media:

Twitter: @CL_Inside / twitter.com/cl_inside

Instagram: @CapitaLand_Inside / [instagram.com/capitaland_inside](https://www.instagram.com/capitaland_inside)

LinkedIn: www.linkedin.com/company/capitaland-limited

YouTube: www.youtube.com.sg/user/CapitaLandGroup

Issued by: CapitaLand Limited (Co. Regn.: 198900036N)

Analyst contact

Chang Rui Hua

Head, Investor Relations

Tel: +65 6713 2903

Email: chang.ruihua@capitaland.com

Media contact

Tan Bee Leng

Head, Group Communications

Tel: +65 6713 2871

Email: tan.beeleng@capitaland.com