

INVESTOR PRESENTATION

October 2021



A leading construction and engineering services provider



Resources



Infrastructure,
Marine & Defence



Energy



Construction



Manufacturing



Maintenance and
Capital Works

Port Hedland, WA

Gladstone, QLD

Henderson, WA
(Head Office)

Newcastle, NSW

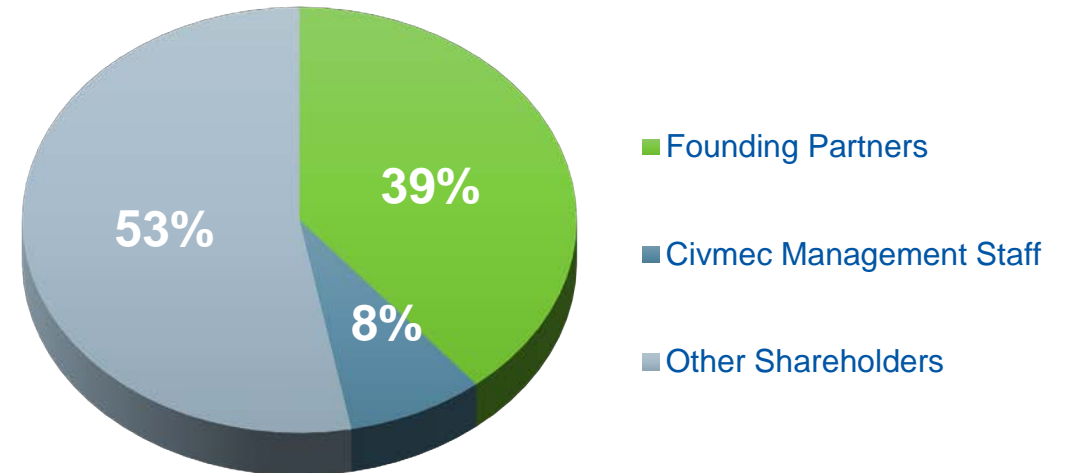


Shareholding snapshot

Shares on Issue → 502,435,000 (237.4m held as CDIs)

Share Price → A\$0.70 (ASX)

Market Capitalisation → A\$351,704,500





Q1 FY22 Financial Overview



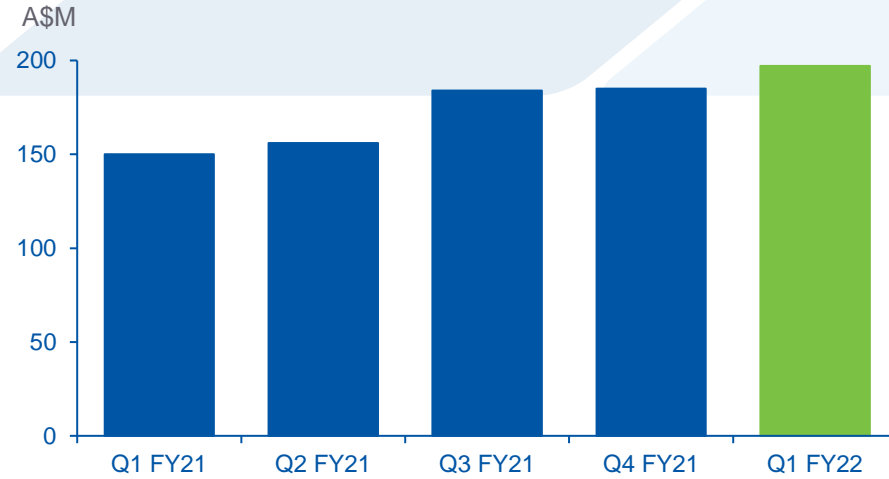
Financial highlights



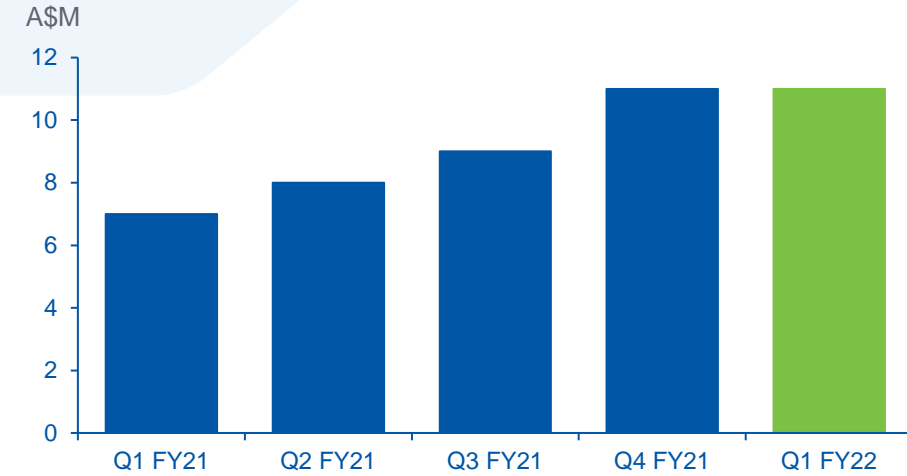
A\$ million	Q1FY22	Q1FY21	Change%	Q4FY21	Change %
Revenue	\$197.4	\$149.8	31.8	\$184.6	7.0
EBITDA	\$21.4	\$14.6	46.0	\$19.7	8.3
EBITDA %	10.8%	9.8%	1.0pp	10.7%	+0.1pp
NPAT	\$10.8	\$6.7	61.7	\$10.5	2.5
NPAT %	5.5%	4.5%	1.0pp	5.7%	-0.2pp
Net assets	\$303.0	\$270.1	12.2	\$291.9	3.8
Borrowings	\$60.0	\$63.2	-5.1	\$60.0	-
Net asset value per share	60.31c	53.9c	11.9	58.3c	3.5
Earnings per share	2.16c	1.33c	60.8	2.10c	2.7

Unaudited
pp - percentage point

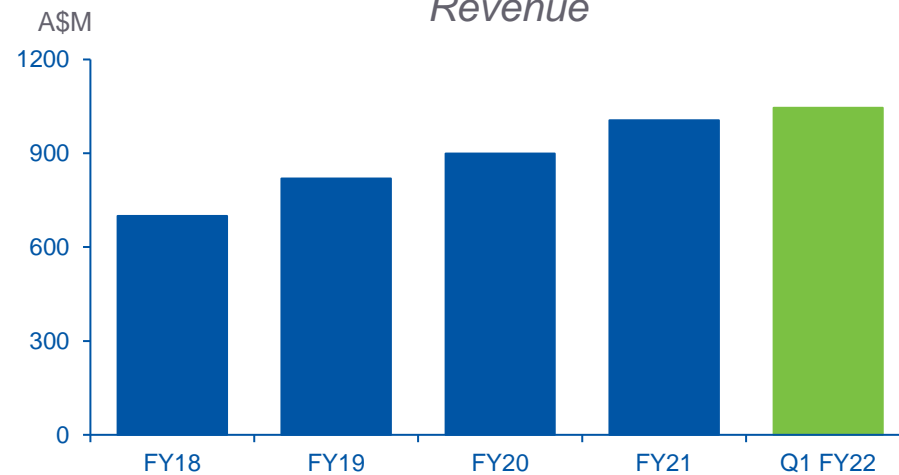
Financial performance



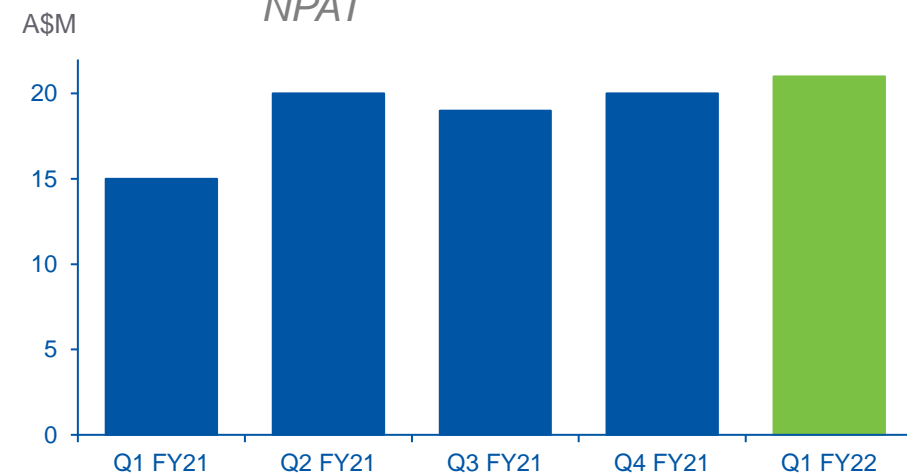
Revenue



NPAT



OrderBook



EBITDA



Operational Overview & Outlook



Key contracts currently in delivery

ENERGY

- Gorgon SubSea
- Woodside 5 year term contract

RESOURCES

- Rio Tinto - Boyne Island Smelters
- Roy Hill - WHIMS Expansion
- BHP Port DeBottlenecking
- Hay Point Shiploader
- Roy Hill DeBottlenecking Project
- Iron Bridge Magnetite Project
- Mesa A Iron Ore Project
- Albemarle Lithium Project
- Alcoa Maintenance
- Queensland Alumina Maintenance
- Dumper Tray Bodies

INFRASTRUCTURE, MARINE & DEFENCE

- Offshore Patrol Vessels
- Hay Point Wharf
- Various Transport for NSW Projects



Immediate growth opportunities

Increased focus on Maintenance and Capital Works.

Regional Manager appointed in Gladstone, QLD.

Regional Manager appointed in Port Hedland, WA.

New clients and repeat orders secured.

Long term growth opportunities identified.

New capital works projects and maintenance contracts



BHP Port DeBottlenecking
Project Stage 1

Location: Port Hedland, WA

Duration: Current - Q2 FY23

Overview: The scope of work includes dewatering, piling, ground improvement, associated earthworks, concrete foundations, new roads, high voltage poles and underground power works.



Roy Hill WHIMS Expansion - Greenfield
Construction Package

Location: Pilbara, WA

Duration: Current - Q4 FY22

Overview: The scope of work includes installation and pre-commissioning of pre-assembled modules, piping, electrical and tie in works.



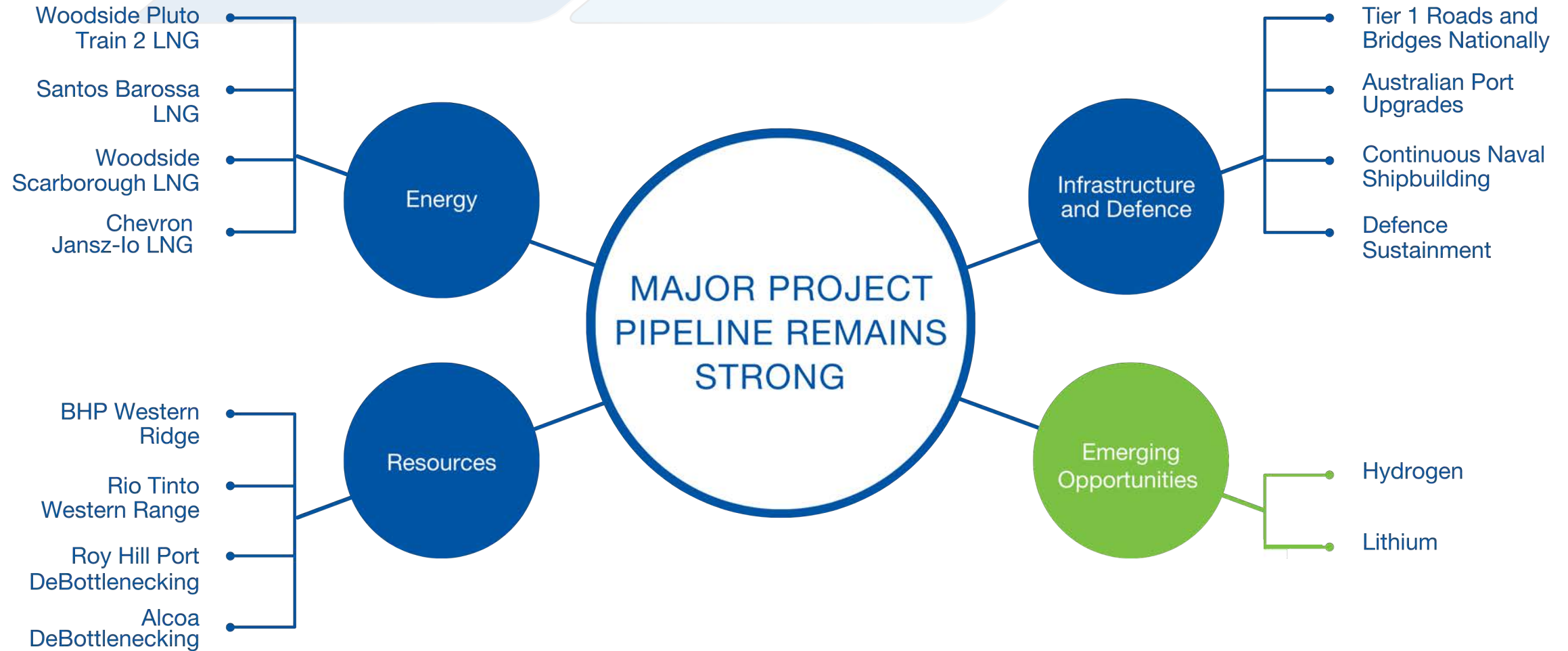
Rio Tinto Boyne Island Smelters

Location: Queensland

Duration: Ongoing

Overview: This contract is to supply refractory trades and other associated disciplines for maintenance, rebuild, and reduction cell reconstruction works on carbon bake furnaces.

Potential future opportunities



Selection of upcoming opportunities in our operating sectors

Emerging opportunities



Hydrogen

- CSIRO lists 60 Hydrogen projects at various stages of construction or development in Australia and New Zealand.



Lithium

- Various Lithium plants in planning and construction nationally.

Future outlook

- ^ Sustainable growth.
- ^ Robust orderbook.
- ^ Solid revenue and profit margin performance.
- ^ Strong working capital management.
- ^ Increase Shareholder value.

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IF IT CAN BE BUILT, CIVMEC CAN BUILD IT.

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