

**OVERSEAS EDUCATION LIMITED**  
(Company Registration No. 201131905D)  
(Incorporated in Republic of Singapore)

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**NOTICE OF BOOKS CLOSURE DATE FOR DIVIDEND**

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Further to the announcement of 16 February 2016 on the Full Year Results for the financial year ended 31 December 2015, with respect to the proposed final dividend of S\$0.01375 per ordinary share, tax-exempt (one-tier) for the financial year ended 31 December 2015 (the “**Dividend**”), the Board of Directors of Overseas Education Limited (the “**Company**”) proposed, subject to shareholders’ approval at the Annual General Meeting scheduled to be held on 21 April 2016 (the “**AGM**”), that the Dividend be paid on 17 May 2016.

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of the Company will be closed on **6 May 2016** for the purpose of determining shareholders’ entitlements to the Dividend.

Duly completed and stamped registrable transfers in respect of shares not registered in the name of The Central Depository (Pte) Limited, together with all relevant documents of title thereto, received by the Company’s Share Registrar, M&C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902, up to 5.00 p.m. on **5 May 2016** will be registered to determine shareholders’ entitlement to the Dividend.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on **5 May 2016** will be entitled to the Dividend.

Payment of the Dividend (subject to shareholders’ approval at the AGM) will be made on **17 May 2016**.

**BY ORDER OF THE BOARD**

David Alan Perry  
Executive Chairman and Chief Executive Officer  
16 February 2016