

COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

Month

Day

Fiscal Year

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2	8
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Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 27 June 2023
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,807,425 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 1 Shares	20,000,000 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

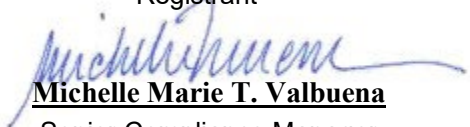
Re: Clarification of news article entitled "Ayala-led joint venture opens cold storage facility in CDO"

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : 27 June 2023


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.

June 27, 2023

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Gentlemen:

This refers to the request to clarify the news article in Business Mirror entitled “*Ayala-led joint venture opens cold storage facility in CDO*”. It was reported in part that:

“GMAC Logitech Refrigeration Corp., a joint venture between AC Logistics Holdings Corp. and Glacier Megafridge Inc. on Wednesday said it opened its new cold chain storage facility in Cagayan De Oro.

The construction of the facility, which is situated in Brgy. Tablon, started in 2022 and is now ready to serve clients and communities, the company said.

The facility can store up to 5,348 industrial pallets and is expected to service the increasing cold storage demand of various industries in Northern Mindanao, help ensure food preservation for the community, and be a key player in the region’s economic development.

AC Logistics, a wholly owned subsidiary of Ayala Corp., serves as the Ayala group’s portfolio company for logistics solutions services providing end-to-end supply chain solutions through its subsidiaries.

The company’s partnership with GMI is a testament to its commitment to address the country’s need for reliable and efficient supply chain solutions that can foster food preservation and security, it said

xxx xxx xxx”

Ayala confirms the above news article.

Thank you.

Very truly yours,



SOLOMON M. HERMOSURA
Corporate Secretary

cc: **Securities and Exchange Commission**
Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.
Attention: Ms. Alexandra D. Tom Wong
OIC, Disclosure Department