ALPHA DX GROUP LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 200310813H)

RESPONSES TO QUERIES BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED DATED 21 APRIL 2021

Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings as the Company's announcements on SGXNet dated 20 April 2021 in relation to the investigation by Commercial Affairs Department ("**Previous Announcement**")

1 INTRODUCTION

1.1 The Board of Directors (the "**Board**") of Alpha DX Group Limited (together with its subsidiaries, the "**Group**") wishes to announce its response to the queries raised by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in relation to the Company's Previous Announcement.

2 QUERIES BY THE SGX-ST

2.1 Question 1: It was stated that 'the current management and Board of the Company are not the subject of the aforementioned investigation'. Please elaborate on whether the investigation relates to past management/board of the Company, and how the Company came into this conclusion. If it relates to past management/board of the Company, please list these person(s) and their former roles in the Company.

Company's Response:

Save as announced on 20 April 2021 and 21 April 2021, the Company does not have any further information on the investigations conducted by the CAD.

2.2 Question 2: Were any directors or key management (past / present) of the Company arrested / interviewed / charged by CAD?

Company's Response:

Save as announced on 20 April 2021 and 21 April 2021, the Company does not have any further information on the investigations conducted by the CAD.

2.3 Question 3: Please elaborate on whether CAD's investigation concern the affairs of the Company.

Company's Response:

Save as announced on 20 April 2021 and 21 April 2021, the Company does not have any further information on the investigations conducted by the CAD.

2.4 Question 4: In relation to the person(s) mentioned in (1) and / or (2), were there any conditions or restrictions imposed / passports surrendered to CAD?

Company's Response:

No, the Board is not aware of any conditions or restrictions imposed / passports surrendered by the current management and Board to the CAD. Save as previously announced, the Company does not have any further information on the investigations conducted by the CAD.

2.5 Question 5: If response to qn 1 and / or 2 is 'yes', please provide Nominating Committee's assessment and opinion on the said person(s)' suitability to remain as board or key management of the Company, where applicable. Please also state the arrangements the Company has with the said person(s), to keep the Company informed of developments in the CAD investigations.

Company's Response:

The current management and Board of the Company are not the subject of the investigation.

2.6 Question 6: Please elaborate on whether the Company's management and operations are impacted by this event.

Company's Response:

The Company's management and operations are not impacted by this event as neither the Company, its management or Board are the subject of the investigation.

2.7 Question 7: Please elaborate on how this investigation would impact / affect the Company's implementation of its resumption proposal.

Company's Response:

The investigations would not impact the Company's implementation of its resumption of trading of its securities, as neither the Company, its management or Board are the subject of the investigation.

BY ORDER OF THE BOARD ALPHA DX GROUP LIMITED

Tan Wee Sin Company Secretary 21 April 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.