

PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(UEN. No.: 197900230M)

ACQUISITION OF 100% OF THE EQUITY INTERESTS IN SHENZHEN CIMC-TIANDA AIRPORT SUPPORT LTD FROM CHINA INTERNATIONAL MARINE CONTAINERS (HONG KONG) LTD AND SHENZHEN TGM LTD

- COMPLETION OF THE SHARE CONSOLIDATION

Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Circular (as defined herein).

The Board of Directors (the “**Board**”) of Pteris Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 29 July 2013, 12 November 2013, 28 November 2013, 6 January 2014, 26 March 2014, 29 April 2014, 24 June 2014, 25 June 2014, 23 July 2014, 31 July 2014, 7 August 2014 and 8 August 2014, and the circular dated 24 June 2014 (the “**Circular**”) in relation to, *inter alia*, the Proposed Transactions which were approved by the Shareholders at the extraordinary general meeting of the Company held on 23 July 2014.

The proposed consolidation of every five (5) Pre-Consolidation Shares into one (1) Post-Consolidation Share which was approved by the Shareholders at the extraordinary general meeting held on 23 July 2014, (the “**Share Consolidation**”) is a condition precedent to the completion of the Proposed CIMC Acquisition.

The Company is pleased to announce that the Share Consolidation has been completed and effective as at 9.00 a.m. on 18 August 2014.

Accordingly, the issued share capital of the Company now comprises 109,697,651 Post-Consolidation Shares. The Register of Members of the Company and the Depository Register have been updated to reflect the number of Post-Consolidation Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

There is no certainty or assurance as at the date of this announcement that the remaining Proposed Transactions will be completed, or that no changes will be made to the terms thereof. Therefore, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders who are in any doubt as to the action they should take should consult their legal, financial, tax or other professional adviser. Further announcements will be made by the Company as and when appropriate.

By Order of the Board

Tan Swee Gek
Company Secretary

18 August 2014

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “aim”, “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors

should not place undue reliance on such forward-looking statements, and none of the Directors, CIMC, the Management Co or Canaccord guarantees any future performance or event.