The Great Eastern Life Assurance Company Limited
Issue of S$500,000,000 3.928 per cent. Subordinated Notes due 2039
First Callable in 2034

The Great Eastern Life Assurance Company Limited ("**GEL**") refers to the announcement dated 8 April 2024 in relation to the pricing of the S$500,000,000 3.928 per cent. subordinated notes due 2039 first callable in 2034 (the "**Series 001 Notes**") to be issued under the S$2,000,000,000 Euro Medium Term Note Programme established by GEL and Great Eastern Holdings Limited.

GEL is pleased to announce that it has issued the Series 001 Notes today.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any statements made, reports contained or opinions expressed herein. Admission to the Official List of the SGX-ST and quotation of the Series 001 Notes on the SGX-ST are not to be taken as an indication of the merits of GEL, its subsidiaries and/or associated companies, or the Series 001 Notes.

The Series 001 Notes are expected to be listed on the SGX-ST on or about 18 April 2024.

17 April 2024