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**SUCCESSFUL CLOSE OF THE FIRST INITIAL ISSUE ON DIGITAL SECURITIES PLATFORM  
ADDX – S\$19.54 MILLION GROSS PROCEEDS RAISED**

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*Reference is made to GSH Corporation Limited's (the "Company" and its subsidiaries, the "Group") announcements dated 25 August 2022 (the "CP Announcement"). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the CP Announcement.*

The Board of Directors (the "Board") of GSH Corporation Limited (the "Company" and its subsidiaries, the "Group") is pleased to announce that the First Initial Issue has closed today and has successfully raised S\$19.54 million in gross proceeds. The digital securities to be issued by the Company to the subscriber of the First Initial Issue will be listed on the ADDX digital platform.

Amongst the subscribers, Dr. Sam Goi Seng Hui, Mr Gilbert Ee Guan Hui and Ms Juliette Lee Hwee Khoon had subscribed for an aggregate principal amount of S\$11.82 million, amounting to 60.5% of the First Initial Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, director and Executive Chairman of the Company. Mr Gilbert Ee Guan Hui is the Chief Executive Officer and Executive Director of the Company. Ms Juliette Lee Hwee Khoon is a Non-Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme and the First Initial Issue which warrant disclosure.

**By Order of the Board**

**Gilbert Ee Guan Hui**  
**CEO / Executive Director**

15 September 2022