

AMA GROUP

SGX Announcement

11 October 2021

Notification of buy-back

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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Announcement Summary

Name of entity

AMA GROUP LIMITED

Announcement type

New announcement

Date of this announcement

11/10/2021

ASX Security code and description of the class of +securities the subject of the buy-back

AMA : ORDINARY FULLY PAID

The type of buy-back is:

☒ Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMA GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

113883560

1.3 ASX issuer code

AMA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

AMA : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ Selective buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,013,138,894

3A.2 Total number of +securities proposed to be bought back

1,453,451

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Marissa Harding-Smith as trustee for the Harding-Smith Family Trust - 206,975 Ordinary Shares

James Alexander Timuss as trustee of the James Timuss Trust - 206,975 Ordinary Shares

Stipe (Steve) Popovic and Biserka (Betty) Popovic as joint trustees for the S&B Popovic Family Trust - 1,039,501 Ordinary Shares

3A.9 Are the +securities being bought back for a cash consideration?

☒ No

3A.9b Please describe the consideration being provided to buy back the +securities

Nil consideration.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ Yes

3B.1a Type of security holder approval required

☒ Special resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

18/11/2021



3B.2 Are there any restrictions on foreign participation in the buy-back

☒ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☒ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

22/11/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Further information regarding the selective buy-backs will be included in AMA Group Limited's Notice of Annual General Meeting which will be made available to shareholders and the ASX in October 2021.