



**SAMKO TIMBER LIMITED**

(Company Registration No. 200517815M)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 7,224,513,285 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.003 FOR EACH RIGHTS SHARE, ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**- NOTICE OF RECORD DATE**

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The board of directors (the "**Directors**") of Samko Timber Limited (the "**Company**") refers to:

- (a) the Company's announcement dated 5 September 2023 ("**Rights Issue Announcement**") in relation to, *inter alia*, the proposed rights issue of up to 7,224,513,285 new ordinary shares in the capital of the Company at an issue price of S\$0.003 for each Rights Share on the basis of three (3) Rights Shares for every one (1) existing ordinary share in the capital of the Company held by Entitled Shareholders as at a time and date to be determined by the Directors for the purpose of determining the Entitled Shareholders' entitlements under the Rights Issue, fractional entitlements to be disregarded ("**Rights Issue**");
- (b) the addendum dated 31 October 2023 to the Rights Issue Announcement;
- (c) the Company's announcement dated 16 November 2023 in relation to receipt of the approval in-principle from the SGX-ST for the listing and quotation of up to 7,224,513,285 Rights Shares on the Mainboard of the SGX-ST; and
- (d) the Circular to Shareholders dated 17 November 2023 ("**Circular**") in relation to, *inter alia*, the Rights Issue.

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings as ascribed to them in the aforesaid announcements and the Circular.*

**NOTICE IS HEREBY GIVEN** that, subject to the approval of the Shareholders at an extraordinary general meeting to be convened by the Company (the "**EGM**") on Monday, 4 December 2023 at 3:00 p.m., the Register of Members of the Company and Share Transfer Books of the Company will be closed at 5.00 p.m. on 7 December 2023 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders (comprising Entitled Depositors and Entitled Scripholders, but not Foreign Shareholders (as defined below)) under the Rights Issue.

The last date for Shares to trade "cum-rights" to the Rights Issue is 5 December 2023 and the first date for Shares to trade "ex-rights" to the Rights Issue is 6 December 2023.

**(A) Entitled Depositors**

Entitled Depositors are Shareholders whose Shares are registered in the name of CDP and whose securities accounts ("**Securities Accounts**") with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Record Date ("**Depositors**") will be provisionally allotted entitlements to the Rights Shares on the basis of the number of Shares standing to the credit

of their Securities Accounts with CDP as at the Record Date. "Entitled Depositors" are Depositors whose registered addresses with CDP are in Singapore as at the Record Date or who have, at least three (3) Market Days prior to the Record Date, provided CDP with addresses in Singapore for the service of notices and documents.

Entitled Depositors will be provisionally allotted the Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Record Date, fractional entitlements to be disregarded.

Entitled Depositors should note that all notices and documents will be sent to their last registered addresses with CDP. Entitled Depositors are reminded that they must have registered addresses in Singapore with CDP as at the Record Date or if they have registered addresses outside Singapore, they must provide CDP at 11 North Buona Vista Drive, #01-19/20 The Metropolis Tower 2, Singapore 138589 with addresses in Singapore not later than three (3) Market Days prior to the Record Date. Any request to CDP to update its records or to effect any change in address must reach CDP not later than three (3) Market Days prior to the Record Date.

Shareholders (not being Depositors) who do not presently have an address in Singapore for the service of notices and documents and who wish to be eligible to participate in the Rights Issue should provide such an address in Singapore by notifying the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue Keppel Bay Tower, #14-07 Singapore 098632, in writing not later than three (3) Market Days before the Record Date.

**(B) Entitled Scripholders**

Entitled Scripholders are Shareholders whose share certificates are not deposited with CDP and who have tendered to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date, provided that such Entitled Scripholders have registered addresses in Singapore with the Company's Share Registrar as at the Record Date or if they have registered addresses outside Singapore, they have provided the Company's Share Registrar at 1 Harbourfront Avenue Keppel Bay Tower, #14-07 Singapore 098632, with a registered address in Singapore at least three (3) Market Days prior to the Record Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue Keppel Bay Tower, #14-07 Singapore 098632, up to 5.00 p.m. on the Record Date will be registered to determine the Entitled Scripholders' provisional Rights Shares entitlements under the Rights Issue.

Entitled Scripholders will be provisionally allotted the Rights Shares on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at the Record Date, fractional entitlements to be disregarded.

Entitled Scripholders whose registered addresses maintained in the Register of Members of the Company are outside Singapore, must provide the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue Keppel Bay Tower, #14-07 Singapore 098632, with registered addresses in Singapore not later than three (3) Market Days prior to the Record Date, in order to receive their provisional allotments of Rights Shares.

Entitled Scripholders should note that all notices and documents will be sent to their last registered addresses with the Company's Share Registrar. Entitled Scripholders are reminded that any request to the Company to update their records or effect any change in address must reach the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue Keppel Bay Tower, #14-07 Singapore 098632, not later than three (3)

Market Days prior to the Record Date.

**(C) Foreign Shareholders**

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders whose registered addresses with the Company or CDP, as the case may be, are outside Singapore as at the Record Date and who have not, at least three (3) Market Days prior thereto, provided to the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). The Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore.

Accordingly, Foreign Shareholders will **NOT** be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application therefore by Foreign Shareholders will be valid.

The Offer Information Statement and its accompanying documents relating to the Rights Issue will also not be despatched to persons purchasing the provisional allotments of Rights Shares through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore. Foreign purchasers who wish to accept the provisional allotments of Rights Shares credited by CDP to their securities accounts should make the necessary arrangements with their depository agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares and/or application for excess Rights Shares where it believes, or has reason to believe, that such acceptance and/or application may violate the applicable legislation of any jurisdiction.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of the Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto.

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed among Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares standing to the credit of their respective securities accounts as at the Record Date and sent to them at their own risk by ordinary post. If the amount of net proceeds distributable to any single Foreign Shareholder is less than S\$10.00, such net proceeds will be retained or dealt with as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in connection therewith.

Where such provisional allotments of Rights Shares are sold "nil-paid" on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide, and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in respect of such sales or proceeds thereof, the provisional allotments of Rights Shares or the Rights Shares represented by such provisional allotments.

If such provisional allotments of Rights Shares cannot be sold or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Rights Shares, the Rights Shares represented by such provisional allotments will be used to satisfy excess applications for Rights Shares or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in connection therewith.

The Rights Issue is subject to, *inter alia*, the approval of the Shareholders at an extraordinary general meeting to be convened by the Company (the "**EGM**") on Monday, 4 December 2023 at 3.00 p.m. and the lodgment of the Offer Information Statement to be issued for the Rights Issue. Further announcements on the Rights Issue, including the results of the EGM, will be made by the Company as and when appropriate.

Further details of the Rights Issue will be made available in the Offer Information Statement which will be electronically accessible by Entitled Shareholders. In accordance with the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, printed copies of the Offer Information Statement will NOT be despatched to any person. The OIS Notification Letter containing instructions on how Entitled Shareholders can access this Offer Information Statement electronically, will be despatched to Entitled Shareholders. The Company will make further announcements relating to the Rights Issue as may be appropriate from time to time.

**BY ORDER OF THE BOARD**

Riko Setyabudhy Handoko  
Executive Director and Chief Executive Officer

24 November 2023