



PROPOSED PRIVATISATION OF TALKMED GROUP LIMITED BY WAY OF A SCHEME OF ARRANGEMENT

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 JULY 2025

1. INTRODUCTION

The board of directors (the **"Board"** or **"Directors"**) of TalkMed Group Limited (the **"Company"**) refers to:

- (a) the composite document (the **"Composite Document"**) dated 30 June 2025 to the shareholders of the Company (the **"Shareholders"**) in relation to the proposed acquisition by TW Troy Limited of all the issued and fully paid-up shares in the capital of the Company (the **"Shares"**), which will be effected by way of a scheme of arrangement in accordance with Section 210 of the Companies Act 1967 of Singapore (the **"Companies Act"**), the Singapore Code on Take-overs and Mergers and the terms of the Implementation Agreement; and
- (b) the notice of the extraordinary general meeting of the Shareholders (the **"EGM"**) dated 30 June 2025 in relation to the Management Arrangements Resolution (the **"Notice of EGM"**).

Unless otherwise defined, capitalised terms used in this announcement (the **"Announcement"**) shall bear the same meanings as set out in the Composite Document.

2. RESULTS OF THE EGM

2.1 Results of the EGM

The Board wishes to announce that, at the EGM convened and held in a wholly physical format at Hotel Royal, 36 Newton Road, Singapore 307964, on 15 July 2025 at 4 p.m., the Management Arrangements Resolution set out in the Notice of EGM was duly **PASSED**.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out in this Announcement.

2.2 Breakdown of all valid votes cast at the EGM

The results of the EGM are set out in the following table:

Ordinary Resolution	Total number of Shares represented by votes for and against the resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%) ⁽¹⁾	Number of Shares	As a percentage of total number of votes for and against the resolution (%) ⁽¹⁾
To approve the Management Arrangements	88,480,106	88,164,406	99.64%	315,700	0.36%

Note:

(1) Rounded to the nearest two (2) decimal places.

Please refer to the Notice of EGM for full details of the Management Arrangements Resolution. As more than 50.0% of votes were cast in favour of the Management Arrangements Resolution by way of a poll at the EGM, the Management Arrangements Resolution was duly passed at the EGM.

2.3 Details of parties who were required to abstain from voting on the Management Arrangements Resolution

The Founder Doctors, Ladyhill and the Offeror and its concert parties were required to abstain from voting on the Management Arrangements Resolution.

Based on information available to the Board as at the date of the EGM on 15 July 2025, the table in the Appendix to this Announcement sets out the details of the Shareholders mentioned above who were required to abstain from voting on the Management Arrangements Resolution.

2.4 Scrutineer for the EGM

CACS Corporate Advisory Pte. Ltd. was appointed as scrutineer for the conduct of polling at the EGM.

2.5 Additional Considerations

Shareholders who are in any doubt as to the course of action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

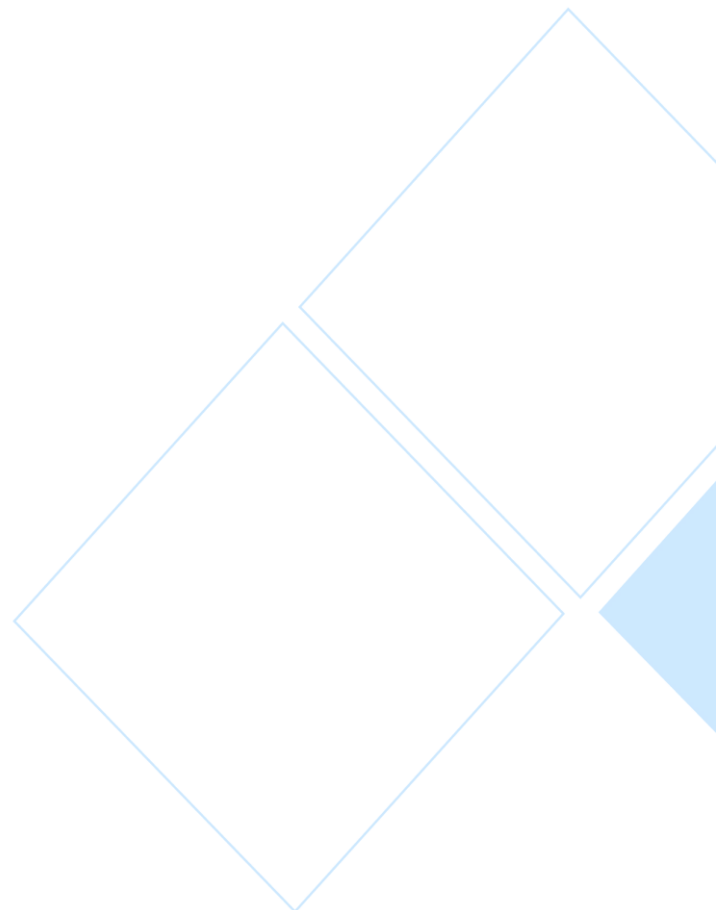
3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. Subject to the paragraph below, the Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
15 July 2025



APPENDIX

SHAREHOLDERS WHO WERE REQUIRED TO ABSTAIN FROM VOTING ON THE MANAGEMENT ARRANGEMENTS RESOLUTION

Relevant Person	Direct Interest		Deemed Interest	
	No. of Shares	% ⁽¹⁾	No. of Shares	% ⁽¹⁾
Ladyhill ⁽²⁾	-	-	858,912,000	64.57
Dr Ang Peng Tiam ⁽³⁾	-	-	858,912,000	64.57
Dr Khoo Kei Siong ⁽⁴⁾	-	-	99,360,000	7.47
Dr Lim Hong Liang	47,472,000	3.57	-	-
Dr Teo Cheng Peng ⁽⁵⁾	-	-	98,256,000	7.39

Notes:

- (1) All references to percentage shareholding of the Shares in this Appendix are rounded to the nearest two (2) decimal places and based on the total Shares as at the date of the EGM, being 1,330,283,302 Shares.
- (2) Ladyhill is deemed interested in the 858,912,000 Shares held through Citibank Nominees Singapore Pte Ltd.
- (3) Dr Ang Peng Tiam owns 72 per cent. of the share capital of Ladyhill. Accordingly, Dr Ang Peng Tiam is deemed to be interested in the Shares held by Ladyhill by virtue of Section 7 of the Companies Act.
- (4) Dr Khoo Kei Siong is deemed to have an interest in the 30,000,000 Shares and 69,360,000 Shares held through HSBC (Singapore) Nominees Pte Ltd and DBS Nominees Pte Ltd respectively.
- (5) Dr Teo Cheng Peng is deemed interested in the 98,256,000 Shares held through Citibank Nominees Singapore Pte Ltd.