

KOH BROTHERS ECO ENGINEERING LIMITED
(Company Registration No. 197500111H)
(Incorporated in Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
– LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's announcements dated 29 June 2018, 23 August 2018, 3 September 2018 and 21 September 2018 ("Announcements") in relation to the Proposed Rights cum Warrants Issue.

1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES WITH WARRANTS

The Board is pleased to announce that pursuant to the Proposed Rights cum Warrants Issue, an aggregate of 517,492,846 Rights Shares and 517,492,846 Warrants have been issued and allotted on 26 September 2018.

The Rights Shares rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue and allotment of the Rights Shares with Warrants.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 1,046,635,889 to 1,564,128,735 Shares.

2. LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares are expected to be listed and quoted on Catalist with effect from 9 a.m. on 27 September 2018 and the trading of the Rights Shares is expected to commence with effect from 9 a.m. on the same day.

3. LISTING AND QUOTATION OF WARRANTS

The Warrants are expected to be listed and quoted on Catalist with effect from 9 a.m. on 28 September 2018 and the trading of the Warrants is expected to commence with effect from 9 a.m. on the same day.

By Order of the Board

KOH KENG SIANG
Non-Executive and Non-Independent Chairman

26 September 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin (Telephone number: 6389 3000; Email: jookhin.ng@morganlewis.com).