

THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199908381D)

1. **EFFECTIVE DATE OF THE ADJUSTMENTS TO THE EXERCISE PRICES OF THE BONUS WARRANTS AND PIGGYBACK WARRANTS**
 2. **MEDIUM OF RELEASE OF DOCUMENTS AND ANNOUNCEMENTS RELATING TO THE VOLUNTARY UNCONDITIONAL CASH OFFER FOR RSP HOLDINGS LIMITED**
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The board of directors (the “**Board**”) of Thomson Medical Group Limited (the “**Company**”) refers to its previous notices to warrant holders of the Company dated 5 December 2018 and 15 January 2019 (the “**Notices**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Notices.

The Board wishes to remind the warrant holders of the Company that, as stated in the Notices, the exercise price of each Bonus Warrant has been adjusted from S\$0.09 to S\$0.08 and the exercise price of each Piggyback Warrant has been adjusted from S\$0.12 to S\$0.11 with effect from 23 January 2019.

The Board also wishes to issue a reminder that following the completion of the Proposed Distribution (as defined in the Company’s Circular to shareholders dated 12 November 2018), RSP Holdings Limited has ceased to be a subsidiary of the Company and will not be using the SGXNET system. All information relating to RSP Holdings Limited and all documents and announcements relating to the voluntary unconditional cash offer for RSP Holdings Limited would be made available only through the corporate website of RSP Holdings Limited at www.rsph.sg.

**By Order of the Board of
Thomson Medical Group Limited**

Lim Hoi Leong
Company Secretary
15 February 2019