SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

ARA LOGOS Logistics Trust

Type of Listed Issuer:
Company/Corporation
Registered/Recognised Business Trust
Real Estate Investment Trust

Name of Trustee-Manager/Responsible Person:

ARA LOGOS Logistics Trust Management Limited

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

☐ No (Please proceed to complete Part II)

✓ Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

20-Apr-2021

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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| ۱. | Name of Substantial Shareholder/Unitholder: |
|----|--|
| | ARA Logistics Venture I Limited |
| | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| | Date of acquisition of or change in interest: |
| | 16-Apr-2021 |
| | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 16-Apr-2021 |
| | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
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| | |
| | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|--------------------------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 140,032,348 | 140,032,348 |
| As a percentage of total no. of voting shares/(| 0 | 10.96 | 10.96 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 173,878,448 | Total 173,878,448 |

| | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] |
|------------|---|
| | 33,846,100 New Units were issued to LOGOS Units No. 1 pursuant to the LOGOS Subscription Agreement, in connection with the completion of the Proposed Larapinta Property Acquisition and Fund Investments. Please refer to the announcements by ARA LOGOS Logistics Trust dated 26 October 2020 and 16 April 2021 in relation to the acquisition of five logistics properties located in Australia and fund investment in 49.5% interest in NEW LAIVS Trust and 40.0% in Oxford Property Fund. |
| | LOGOS Property Group Limited holds the entire issued share capital of LOGOS Units No. 1 Ltd. Accordingly is deemed to be interested in the units of ARA LOGOS Logistics Trust held by LOGOS Units No. 1 Ltd. |
| | LOGOS Property Group Limited is a subsidiary of ARA Logistics Venture I Limited. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited which is in turn a subsidiary of ARA Logistics (Holdings) Pte. Ltd. |
| | ARA Logistics (Holdings) Pte. Ltd. is a wholly owned subsidiary of ARA Asset Management Limited, which is in turn a subsidiary of ARA Investment (Cayman) Limited. ARA Asset Management Holdings Pte Ltd holds 100% of the shares of ARA Investment (Cayman) Limited. |
| | Accordingly, each of ARA Logistics Venture I Limited, ARA Logistics Partners Limited, ARA Logistics (Holdings Pte. Ltd., ARA Asset Management Limited, ARA Investment (Cayman) Limited and ARA Asset Management Holdings Pte. Ltd. are deemed to be interested in the units of ARA LOGOS Logistics Trust held by LOGOS Units No. 1 Ltd pursuant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore). |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | |
| | Please see paragraph 8 above. |
| | Please see paragraph 8 above. |
| 10. | Attachments (if any): |
| 10. | |
| | Attachments (if any): |
| | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) |
| 10. 11. | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced |
| | Attachments (if any): (i) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced |
| | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): |
| | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): |
| | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| 11. | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| 11. | Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) Remarks (if any): Total number of units in ARA LOGOS Logistics Trust used in the computation of the percentage interest |

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|-------------|----------|---------|----------------|
| Substantial | Snareno | iaer/Un | litholaer R |



| ARA Logistics Partners Limited |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 16-Apr-2021 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 16-Apr-2021 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| cnange in, interest): |
| |
| |

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 140,032,348 | 140,032,348 |
| As a percentage of total no. of voting shares/til: | 0 | 10.96 | 10.96 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 173,878,448 | 173,878,448 |
| As a percentage of total no. of voting shares/t | 0 | 12.09 | 12.09 |

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | Please see paragraph 8 of Substantial Unitholder A's notification. |
|------------|--|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | Please see paragraph 8 of Substantial Unitholder A's notification. |
| 10. | Attachments (if any): |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (<i>if any</i>): |
| 12. | Please see paragraph 12 of Substantial Unitholder A's notification. |
| | rease see paragraph 12 or substantial offittioner As notification. |
| <u>Sub</u> | stantial Shareholder/Unitholder C |
| ۱. | Name of Substantial Shareholder/Unitholder: |
| | |
| | ARA Logistics (Holdings) Pte. Ltd. |
| 2. | ARA Logistics (Holdings) Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: |

| Date on which Substantial Shareho | | | |
|--|--|---|--|
| change in, interest 🕥 (if different | | | • |
| 16-Apr-2021 | | | |
| Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | facquisition of, or the |
| | | | |
| rights/options/warrants/convertible | debentures (conv | version price known | |
| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| lerlying the | 0 | 140,032,348 | 140,032,348 |
| | 0 | 10.96 | 10.96 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| lerlying the rights/options/warrants/ | 0 | 173,878,448 | 173,878,448 |
| T- CONTROL OF | 0 | 12.09 | 12.09 |
| [You may attach a chart in item 10 to i interest arises] | llustrate how the Su | ıbstantial Shareholde | r/Unitholder's deemed |
| [You may attach a chart in item 10 to s Shareholders/Unitholders] | show the relationshi | p between the Substa | |
| | Explanation (if the date of becoming change in, interest): Quantum of total voting share rights/options/warrants/convertible Shareholder/Unitholder before and Immediately before the transaction of voting shares/units held and/or lerlying the ats/options/warrants/convertible debentures: a percentage of total no. of voting ares/units held and/or lerlying the rights/options/warrants/overtible debentures: a percentage of total no. of voting lerlying the rights/options/warrants/overtible debentures: a percentage of total no. of voting leres/units held and/or lerlying the rights/options/warrants/overtible debentures: Circumstances giving rise to deem [You may attach a chart in item 10 to in interest arises] Please see paragraph 8 of Substantial Unit [You may attach a chart in item 10 to is Shareholders/Unitholders] | Explanation (if the date of becoming aware is difference change in, interest): Quantum of total voting shares/units (include rights/options/warrants/convertible debentures {convertible debentures {convertible debentures}} Immediately before the transaction Or voting shares/units held and/or lerlying the tis/options/warrants/convertible debentures: a percentage of total no. of voting res/(1): Immediately after the transaction Or voting shares/units held and/or lerlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting res/(1): Circumstances giving rise to deemed interests (if the [You may attach a chart in item 10 to illustrate how the Suinterest arises] Please see paragraph 8 of Substantial Unitholder A's notificationship between the Substantial Shareholders/Unitholders] | Explanation (if the date of becoming aware is different from the date of change in, interest): Quantum of total voting shares/units (including voting share rights/options/warrants/convertible debentures (conversion price known Shareholder/Unitholder before and after the transaction: Immediately before the transaction |

Date of acquisition of or change in interest:

4.

| | | chments (<i>if any</i>): 🕦 |
|------------------------------------|---------------------------------|--|
| | Ŋ, | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this | s is a replacement of an earlier notification, please provide: |
| | (a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | | |
| | (b) | Date of the Initial Announcement: |
| | | |
| | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Rem | arks (if any): |
| | | e see paragraph 12 of Substantial Unitholder A's notification. |
| Sub: | stantia | al Shareholder/Unitholder D |
| 1. | Nam | e of Substantial Shareholder/Unitholder: |
| | ARA A | Asset Management Limited |
| 2. | secu | ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the crities of the Listed Issuer are held solely through fund manager(s)? es |
| 3. | Notif | ication in respect of: |
| | | ecoming a Substantial Shareholder/Unitholder |
| | ✓ C | hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | | mange in the percentage level of interest write still remaining a Substantial Shareholder/Onlinoider |
| | ☐ C | easing to be a Substantial Shareholder/Unitholder |
| 4. | | |
| 4. | Date | easing to be a Substantial Shareholder/Unitholder |
| 4. 5. | Date | easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: |
| | Date 16-Ap Date char | easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: or-2021 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the |
| | Date 16-Ap Date char 16-Ap Expl | easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: or-2021 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): |
| 5. | Date 16-Ap Date char 16-Ap Expl | easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: or-2021 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): or-2021 anation (if the date of becoming aware is different from the date of acquisition of, or the |
| 5. | Date 16-Ap Date char 16-Ap Expl | easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: or-2021 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): or-2021 anation (if the date of becoming aware is different from the date of acquisition of, or the |

| 7. | Quantum of total voting shares/units (including voting shares/units underlying |
|----|--|
| | rights/options/warrants/convertible debentures {conversion price known}) held by Substantial |
| | Shareholder/Unitholder before and after the transaction: |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-------------------|--------------------------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 140,032,348 | 140,032,348 |
| As a percentage of total no. of voting shares/t : | 0 | 10.96 | 10.96 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest 173,878,448 | Total 173,878,448 |

| Sildles/tiple | | | | | | |
|---|--|-----------------|-----------------------|--|--|--|
| Immediately after the transaction | Direct Interest | Deemed Interest | Total | | | |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 173,878,448 | 173,878,448 | | | |
| As a percentage of total no. of voting shares/(| 0 | 12.09 | 12.09 | | | |
| 8. Circumstances giving rise to deeme [You may attach a chart in item 10 to il interest arises] | | | r/Unitholder's deemed | | | |
| Please see paragraph 8 of Substantial Uni | tholder A's notificatio | on. | | | | |
| 9. Relationship between the Substant [You may attach a chart in item 10 to s Shareholders/Unitholders] | | | | | | |
| Please see paragraph 8 of Substantial Uni | tholder A's notification | on. | | | | |
| 10. Attachments (<i>if any</i>): 🕤 | achments (<i>if any</i>): 🕤 | | | | | |
| (The total file size for all attachment | t(s) should not exceed | I 1MB.) | | | | |
| 11. If this is a replacement of an earlie | nis is a replacement of an earlier notification, please provide: | | | | | |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): | | | | | |
| | | | | | | |
| (b) Date of the Initial Announcen |) Date of the Initial Announcement: | | | | | |
| | | | | | | |
| (c) 15-digit transaction reference which was attached in the Ini | | | on in the Form 3 | | | |
| | | | | | | |
| 12. Please see paragraph 12 of Substantial Ur Remarks (if any): | nitholder A's notificat | ion. | | | | |

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|-----|---|----------------------------|----------------------|-------------------------|
| Sub | stantial Shareholder/Unitholder E | | | |
| 1. | Name of Substantial Shareholde | r/Unitholder: | | |
| | ARA Investment (Cayman) Limited | | | |
| 2. | Is Substantial Shareholder/Unit securities of the Listed Issuer are | | • | vhose interest in the |
| | ✓ No | | | |
| 3. | Notification in respect of: | | | |
| | Becoming a Substantial Shareho | older/Unitholder | | |
| | ✓ Change in the percentage level of | of interest while still re | maining a Substantia | I Shareholder/Unitholde |
| | Ceasing to be a Substantial Sha | reholder/Unitholder | | |
| 4. | Date of acquisition of or change | in interest: | | |
| | 16-Apr-2021 | | | |
| 5. | Date on which Substantial Share change in, interest (i) (if different | | | • |
| | 16-Apr-2021 | | | |
| 6. | Explanation (if the date of become change in, interest): | □ ning aware is differe | ent from the date of | acquisition of, or the |
| | | | | |
| | | | | |
| 7. | Quantum of total voting sha | ares/units (includ | lina votina share | es/units underlying |
| | rights/options/warrants/convertible Shareholder/Unitholder before an | le debentures (conv | ersion price known | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| | | 0 | 140.032.348 | 140.032.348 |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 140,032,348 | 140,032,348 |
| As a percentage of total no. of voting shares/t | 0 | 10.96 | 10.96 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |

| | of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures: | 0 | 173,878,448 | 173,878,448 |
|---|---|---------------------|---------------------------------|---------------------|
| | a percentage of total no. of voting ares/t | 0 | 12.09 | 12.09 |
| | Circumstances giving rise to d [You may attach a chart in item 1 interest arises] | | | |
| | Please see paragraph 8 of Substanti | al Unitholder A's n | otification. | |
| | Relationship between the Sub [You may attach a chart in item 1 Shareholders/Unitholders] | | | |
| | Please see paragraph 8 of Substanti | al Unitholder A's n | otification. | |
| • | Attachments (if any): | | | |
| | (The total file size for all attac | hment(s) should no | t exceed 1MB.) | |
| | If this is a replacement of an experiment of a second constant of a se | t reference of th | ne <u>first</u> notification wh | ich was announced |
| | (b) Date of the Initial Annou | ncement: | | |
| | (c) 15-digit transaction refe which was attached in the | | | ction in the Form 3 |
| | Remarks (<i>if any</i>): | | | |
| | Please see paragraph 12 of Substan | tial Unitholder A's | notification. | |
| • | 1 10000 500 paragraph 12 of outstand | | | |
| | nouse soo paragraph 12 or ousstan | | | |
| | | F 🚱 | | |
| | estantial Shareholder/Unitholder Name of Substantial Sharehol | | | |

| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
|----|---|
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 16-Apr-2021 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 16-Apr-2021 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
| | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial |

Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|--------------------------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 140,032,348 | 140,032,348 |
| As a percentage of total no. of voting shares/(| 0 | 10.96 | 10.96 |
| | 1 | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 173,878,448 | Total 173,878,448 |

Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed 8. interest arises]

| | eholders/Unitholders] e see paragraph 8 of Substantial Unitholder A's notification. |
|--------|---|
| Attac | chments (<i>if any</i>): 👔 |
| Ŋ | (The total file size for all attachment(s) should not exceed 1MB.) |
| f this | s is a replacement of an earlier notification, please provide: |
| a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| b) | Date of the Initial Announcement: |
| , | |
| c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | |
| Rem | arks (if any): |
| lease | e see paragraph 12 of Substantial Unitholder A's notification. |
| | |
| | |
| | |
| | |

Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|---|
| | ✓ Voting shares/units |
| | Rights/Options/Warrants over voting shares/units |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
| | |
| | |
| | |
| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 33,846,100 |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | S\$18,699,970.25 |
| 4. | Circumstance giving rise to the interest or change in interest: |
| | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | ✓ Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): |
| | |
| | |
| | |
| | Others (please specify): |
| | |
| | |
| | |
| | |

| | (a) (b) | Name of Individual: Lim Hwee Chiang |
|----------|------------|--|
| | (b) | |
| | (b) | |
| | | Designation (if applicable): |
| | | Director |
| | (c) | Name of entity (if applicable): |
| | | ARA Asset Management Holdings Pte. Ltd. |
| ans 4 | | on Reference Number (auto-generated): 5 3 0 4 4 3 4 2 0 2 6 3 |
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