THIS FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES ("**FAA**") IS FOR THE SOLE USE OF THE DEPOSITOR(S) WHOSE NAME(S) APPEAR BELOW. IT IS AN IMPORTANT DOCUMENT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE OFFER (AS DEFINED BELOW) OR THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISOR IMMEDIATELY.

THIS FAA RELATES TO THE OFFER DOCUMENT DATED 3 MARCH 2026 IN RELATION TO THE OFFER (THE "**OFFER DOCUMENT**"). UNLESS OTHERWISE DEFINED OR THE CONTEXT REQUIRES OTHERWISE, CAPITALISED TERMS USED IN THIS FAA BEAR THE SAME MEANINGS ASCRIBED TO THEM IN THE OFFER DOCUMENT.

THE AVAILABILITY OF THE OFFER TO SHAREHOLDERS OF SEN YUE HOLDINGS LIMITED (THE "**COMPANY**") WHOSE ADDRESSES ARE OUTSIDE SINGAPORE ("**OVERSEAS SHAREHOLDERS**") AS SHOWN IN THE RECORDS OF THE CENTRAL DEPOSITORY (PTE) LIMITED ("**CDP**") MAY BE AFFECTED BY THE LAWS OF THE RELEVANT OVERSEAS JURISDICTIONS. SUCH OVERSEAS SHAREHOLDERS ARE ADVISED TO READ THE SECTION ENTITLED "OVERSEAS SHAREHOLDERS" IN THE OFFER DOCUMENT.

VOLUNTARY UNCONDITIONAL GENERAL OFFER BY ZICO CAPITAL PTE. LTD. ("ZICO CAPITAL"), FOR AND ON BEHALF OF CENVIOS HOLDINGS PTE. LTD. (THE "OFFEROR"), TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF SEN YUE HOLDINGS LIMITED, OTHER THAN THOSE ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR ("OFFER SHARES")

VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR SEN YUE HOLDINGS LIMITED (THE "OFFER")
FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES

(DO NOT SUBMIT THIS FAA TO CDP OR THE RECEIVING AGENT (AS DEFINED BELOW) (AS THE CASE MAY BE) IF YOU DO NOT WISH TO ACCEPT THE OFFER.)

A

NAME(S) AND ADDRESS OF DEPOSITOR(S)

SECURITIES ACCOUNT NUMBER AND OFFER SHARES HELD BY YOU

B OFFER CONSIDERATION

The Offeror would like to acquire the Offer Shares held by you at the Offer Consideration of either: (a) the Cash Consideration of S$0.008 for each Offer Share OR (b) the Securities Consideration of one (1) New Offeror Share for each Offer Share, as you may elect. If you wish to elect to receive the Cash Consideration, submit this FAA to (i) the CDP in electronic form via investors.sgx.com (Individual and Joint-Alt account holders only), OR (ii) the CDP in physical form by completing Section C below and sending this FAA to the address below, in either case only if you wish to accept the Offer. If you wish to elect to receive the Securities Consideration, submit this FAA and the KYC Particulars Form together with the supporting document(s) to Cenvios Holdings Pte. Ltd. c/o B.A.C.S Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, only if you wish to accept the Offer.

C DECLARATION BY SHAREHOLDER

I/we wish to accept the Offer for the number of Offer Shares as indicated below. Please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **ONLY ONE** of Box A or Box B[1]

If you wish to receive the Cash Consideration, please scan QR Code and access event via Corporate Actions Form Submission on investors.sgx.com (For individual and joint alternate signatory accounts).

BOX A CASH Consideration	**OR**	**BOX B** SECURITIES Consideration[2][3]

Indicate quantity here

Notes:
(1) Shareholders who accept the Offer may elect to receive the Cash Consideration OR the Securities Consideration, and NOT a combination thereof, as the Offer Consideration for their Offer Shares. Please read paragraph 2 of the instructions contained herein carefully on how to fill in this FAA.
(2) The New Offeror Shares are in an unlisted company, and Shareholders should carefully consider the restrictions attached to the Offeror Shares set out in Appendix 3 to the Offer Document and the risk factors set out in Appendix 4 to the Offer Document.
(3) Shareholders who wish to elect to receive the Securities Consideration are required to return the duly completed KYC Particulars Form together with the supporting document(s) which are satisfactory to the Offeror. Please refer to Section D below for further details on the submission of the KYC Particulars Form and the supporting document(s).

By signing below, I/we agree to the terms and conditions of the Offer as set out in the Offer Document and in this FAA, including the section "Authorisation" on page 2 of this FAA.

Sign here

Date here

Signature(s) of Depositor(s)/Joint Depositors

Date

D FORM SUBMISSION

If you wish to elect to receive the Cash Consideration, please submit this FAA to Cenvios Holdings Pte. Ltd. c/o The Central Depository (Pte) Limited by:

Log in via investors.sgx.com (applicable to Individual and Joint-Alt account holders only)

OR

POST

Privy Box No. 920764
Singapore 929292

If you wish to elect to receive the Securities Consideration, you must submit this FAA and the duly completed KYC Particulars Form that was despatched to you together with this FAA, together with the supporting document(s), which are satisfactory to the Offeror, at the same time by post, in the pre-addressed white envelope which is enclosed with this FAA, at your own risk, to Cenvios Holdings Pte. Ltd. c/o B.A.C.S. Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, failing which you will be deemed to have elected to receive the Cash Consideration.

Closing date and time: 5.30 p.m. on 31 March 2026 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

If you have any enquiries, please refer to www.sgx.com/cdp for the list of FAQs or call CDP Customer Service at +65 6535 7511.

INSTRUCTIONS

This FAA is for the use of Depositors who wish to accept the Offer in respect of all or part of the total number of Offer Shares standing to the credit of the "Free Balance" of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). This FAA and the provisions herein constitute an integral part of the Offer Document. Further provisions relating to acceptance are set out in Appendix 2 to the Offer Document.

This FAA has been sent to you on the understanding that all your Offer Shares are held on your behalf by CDP. If, however, you hold share certificates in respect of some or all of the Offer Shares and you wish to accept the Offer in respect of those Offer Shares, you should submit at your own risk, the Form of Acceptance and Transfer for Offer Shares (the "**FAT**") in accordance with the instructions printed thereon. A copy of the FAT may be obtained upon production of satisfactory evidence that you are a Shareholder of Sen Yue Holdings Limited, from **B.A.C.S. Private Limited at 77 Robinson Road #06-03, Robinson 77, Singapore 068896 ("Receiving Agent" or "Share Registrar")**.

1. **Acceptance.** If you wish to accept the Offer using this FAA, it must be submitted strictly in any of the manners permitted and set out above and in accordance with the provisions and instructions of the Offer Document and in this FAA, or any applicable online terms and conditions, **NOT LATER THAN 5.30 P.M. ON THE CLOSING DATE**. Proof of posting is not proof of receipt by the Offeror at the above address.

   The Offeror, ZICO Capital, CDP and/or the Receiving Agent will be authorised and entitled, in their sole and absolute discretion, to reject or treat as valid any acceptances of the Offer through this FAA which are not entirely in order or which do not comply with the provisions and instructions contained in the Offer Document and in this FAA, or any applicable online terms and conditions, or which are otherwise incomplete, incorrect, or not submitted in its original form, unsigned or invalid in any respect. If you wish to accept the Offer, it is your responsibility to ensure that this FAA is properly completed, executed (where applicable) and submitted in all respects, and submitted with original signature(s) (where applicable), and all required supporting documents (where applicable) are provided. Any decision to reject or treat as valid any acceptance of the Offer through this FAA will be final and binding and none of the Offeror, ZICO Capital, CDP and/or the Receiving Agent accepts any responsibility or liability in relation to such a decision, including the consequences thereof. The Offeror, ZICO Capital, CDP and/or the Receiving Agent each reserves the right to treat acceptances of the Offer as valid if received by or on behalf of any of them at any place or places determined by them otherwise than as stated in the Offer Document or in this FAA, or if made otherwise than in accordance with the provisions of the Offer Document and this FAA. CDP takes no responsibility for any decision made by the Offeror or ZICO Capital. Acceptances in the form of this FAA received by CDP or the Receiving Agent, as the case may be, on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day. Except as expressly provided in the Offer Document, and the Code, acceptances of the Offer shall be irrevocable.

2. **Acceptance by Depositors whose Securities Accounts are credited with Offer Shares.**
   a. You are entitled to elect to receive **ONLY ONE** of (a) the Cash Consideration; OR (b) the Securities Consideration, in respect of ALL the Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in respect of which the Offer is accepted. Any New Offeror Shares will be issued to and registered in the name of the person/entity recorded as a Depositor in the Depository Register as at 5.30 p.m. (Singapore time) on the date of receipt of this FAA by CDP or the Receiving Agent, as the case may be (the "**Date of Receipt**") or 5.30 p.m. (Singapore time) on the Closing Date if this FAA is received by CDP or the Receiving Agent, as the case may be, on or before the Closing Date, for and on behalf of the Offeror.
   b. Please fill in this FAA in accordance with the instructions below:
      i. if you wish to elect to receive the **Cash Consideration**, please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **Box A** in Section C of this FAA; OR
      ii. if you wish to elect to receive the **Securities Consideration**, please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **Box B** in Section C of this FAA,

      AND please fill in **ONLY ONE BOX**.

      Please note that in all instances, the total number of Offer Shares you will be deemed to have tendered for acceptance under the Offer shall not be more than the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt falls on or before the Closing Date). For the avoidance of doubt, if you hold Offer Shares as a Depositor and in scrip form and Offer Shares through securities sub-account(s) with Depository Agent(s), by submitting this duly completed and signed FAA, you represent, warrant and undertake to and with the Offeror that you have elected to receive either the Cash Consideration or the Securities Consideration (and not a combination of the two) in respect of the Offer Shares you hold as a Depositor and in scrip form, and will direct your Depository Agent(s) to elect to receive the same form of Offer Consideration in respect of all of the Offer Shares held by you through the securities sub-account(s) with your Depository Agent(s).
   c. Subject to the provisions of paragraphs 3 and 11 below, if you:
      i. **do not specify such number** in **any** of Box A or Box B in Section C of this FAA, you shall be deemed to have accepted the Offer in respect of **ALL** (and not part) of your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt falls on or before the Closing Date), and will be deemed to have elected to receive the **Cash Consideration**;
      ii. specify a number of Offer Shares which is **equal to or does not exceed** the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in both Box A and Box B in Section C of this FAA, you shall be deemed to have accepted the Offer **in respect of the number of Offer Shares inserted in all the completed boxes**, and will be deemed to have elected to receive the **Cash Consideration**;
      iii. specify a number of Offer Shares which **exceeds** the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in both Box A and Box B in Section C of this FAA, you shall be deemed to have accepted the Offer in respect of all your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt falls on or before the Closing Date), and will be deemed to have elected to receive the **Cash Consideration**; or
      iv. **check** either Box A or Box B in Section C of this FAA, or insert a number of Offer Shares in Box A or Box B in Section C of this FAA (as the case may be) which **exceeds** the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account, you shall be deemed to have accepted the Offer in respect of all of your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt falls on or before the Closing Date).

      For the purposes of this FAA, a "check" is defined as a "√" or "X" or such other forms of annotation to be determined by the Offeror in its absolute discretion for the purpose of ascertaining the accepting Depositor's acceptance intention. Please refer to **Appendix 2** of the Offer Document for further details.
   d. If, at the time of verification by CDP or the Receiving Agent, as the case may be, of this FAA on the Date of Receipt, if paragraphs 2(c)(iii) or 2(c)(iv) above applies, and there are outstanding settlement instructions with CDP to receive further Offer Shares into the "Free Balance" of your Securities Account ("**Unsettled Buy Position**"), and the Unsettled Buy Position settles such that the Offer Shares in the Unsettled Buy Position are transferred into the "Free Balance" of your Securities Account at any time during the period the Offer is open, up to 5.30 p.m. (Singapore time) on the Closing Date ("**Settled Shares**"), you shall be deemed to have accepted the Offer in respect of the balance number of Offer Shares indicated in Section C of this FAA which have not yet been accepted pursuant to paragraphs 2(c)(iii) or 2(c)(iv) above, or the number of Settled Shares, whichever is less.

3. **Acceptance by Depositors whose Securities Accounts will be credited with Offer Shares.** If you have purchased Offer Shares on the SGX-ST, an FAA in respect of such Offer Shares bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Offer in respect of such Offer Shares, you should, after the "Free Balance" of your Securities Account has been credited with such number of Offer Shares, submit this FAA in accordance with the instructions contained herein. If you do not receive that FAA, you may obtain a copy, upon production of satisfactory evidence that you have purchased the Offer Shares on the SGX-ST, from CDP, by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).

4. **Rejection.** If you purchase Offer Shares on the SGX-ST, your acceptance in respect of such Offer Shares will be rejected if the "Free Balance" of your Securities Account is not credited with such Offer Shares by the Date of Receipt, or if this FAA is received by CDP or the Receiving Agent, as the case may be, on the Closing Date, by 5.30 p.m. on the Closing Date, unless paragraphs 2(c)(iii) or 2(c)(iv) read together with paragraph 2(d) above apply. If the Unsettled Buy Position does not settle by 5.30 p.m. on the Closing Date (Singapore time), your acceptance in respect of such Offer Shares will be rejected. None of the Offeror, ZICO Capital, CDP and/or the Receiving Agent accepts any responsibility or liability for such a rejection, including the consequences of such a rejection.

5. **Depositor Abroad.** If a Depositor is away from home, for example, abroad or on holiday, this FAA should be sent by the quickest means (for example, express air mail) to the Depositor for execution, or if he has executed a Power of Attorney, this FAA may be signed by the attorney but the signature must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must first be lodged with CDP or the Receiving Agent, as the case may be, and should also be lodged with this FAA for noting. No other signatures are acceptable. FAAs made by an attorney or other authorised person cannot be submitted in electronic form.

6. **Deceased Securities Account Holders.**
   a. **If the sole Securities Account holder is deceased and if:**
      i. the Grant of Probate or Letters of Administration have been registered and lodged with CDP or the Receiving Agent, as the case may be, this FAA must be signed by all the personal representative(s) of the deceased and lodged with (i) Cenvios Holdings Pte. Ltd. c/o The Central Depository (Pte) Limited) at Privy Box No. 920764, Singapore 929292, by post at your own risk using the pre-addressed blue envelope which is enclosed with this FAA, if you wish to elect to receive the Cash Consideration, OR (ii) Cenvios Holdings Pte. Ltd. c/o B.A.C.S Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, by post at your own risk using the pre-addressed white envelope which is enclosed with this FAA, if you wish to elect to receive the Securities Consideration; or
      ii. the Grant of Probate or Letters of Administration have not been registered and lodged with CDP or the Receiving Agent, as the case may be, all the personal representative(s) of the deceased must register the original Grant of Probate or Letters of Administration with CDP or the Receiving Agent, as the case may be, first, before submitting this FAA. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.
   b. **If one of the joint Securities Account holders is deceased and if the account is a:**
      i. Joint alternate-signatory account, this FAA must be signed by **ANY** surviving joint holder(s).
      ii. Joint signatories account, this FAA must be signed by **ALL** surviving joint holder(s) and lodged with (i) Cenvios Holdings Pte. Ltd. c/o The Central Depository (Pte) Limited) at Privy Box No. 920764, Singapore 929292, by post at your own risk using the pre-addressed blue envelope which is enclosed with this FAA, if you wish to elect to receive the Cash Consideration, OR (ii) Cenvios Holdings Pte. Ltd. c/o B.A.C.S Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, by post at your own risk using the pre-addressed white envelope which is enclosed with this FAA, if you wish to elect to receive the Securities Consideration, and accompanied by the Death Certificate and all other relevant documentations, in respect of the deceased holder. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.
   c. **FAAs made by personal representative(s) of deceased depositor(s) cannot be submitted in electronic form.**

7. **Shares purchased with Central Provident Fund ("CPF") contributions.** If your purchase of the Offer Shares was settled through your CPF or Supplementary Retirement Scheme ("**SRS**") approved agent bank, finance company or depository agent and you wish to accept the Offer, your acceptance would have to be made through your CPF Agent Bank included under the CPF Investment Scheme or SRS approved agent bank, finance company or depository agent. In such instances, you need not submit this FAA to CDP or the Receiving Agent.

8. **Corporations.** For corporations, please sign this FAA per your signing mandate and where appropriate, the Common Seal to be affixed in accordance with your constitution or relevant constitutive documents. Depositors who are corporations cannot submit their FAA in electronic form.

9. **Acceptance via SGX-SFG service (This section is applicable to Depository Agents only).** Depository Agents may accept the Offer via the SGX-SFG service provided by CDP as listed in Schedule 3 of the Terms and Conditions for User Services for Depository Agents ("**Electronic Acceptance**"). CDP has been authorised by the Offeror to receive acceptances on its behalf. Such acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA and the Offer Document as if this FAA had been completed and delivered to CDP. By submitting an Electronic Acceptance, each Depository Agent confirms and represents to the Offeror that in relation to each sub-account holder in respect of which such Depository Agent exercises such Electronic Acceptance: (a) such acceptance has been exercised in respect of all (and not some) of the Offer Shares held by the Depository Agent for such sub-account holder; and (b) such sub-account holder has elected to receive the Cash Consideration only in respect of the Offer Shares held by such Depository Agent on its behalf.

   If a Depository Agent wishes to elect to receive the Securities Consideration in respect of any of its sub-account holder's Offer Shares, such Depository Agent must, complete and submit by post to Cenvios Holdings Pte. Ltd. c/o B.A.C.S Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896 this FAA together with (i) the List of Sub-Account Holders Who Wish to Accept Securities Consideration Form (the "**Sub-Account Holders Form**"); and (ii) the duly completed KYC Particulars Form that was despatched together with this FAA for all of its sub-account holders specified in the Sub-Account Holders Form who have elected to receive the Securities Consideration for their Offer Shares held by such Depository Agent, together with the supporting document(s), which are satisfactory to the Offeror, failing which such Depository Agent will be deemed to have elected to receive on behalf of such sub-account holders the Cash Consideration for the relevant Offer Shares. The last date and time that a Depository Agent can submit this FAA, together with the Sub-Account Holders Form and KYC Particulars Form, together with the supporting document(s), is 5.30 p.m. (Singapore Time) on the Closing Date.

   Depository Agents do not have to complete or return the Sub-Account Holders Form if they wish to elect to receive Cash Consideration in respect of all of their sub-account holders' Offer Shares.

10. **No existing account.** If you do not have any existing Securities Account in your own name at the time of acceptance of the Offer, your acceptance as contained in this FAA will be rejected.

11. **General.** No acknowledgement will be given by CDP for submissions of this FAA or by the Receiving Agent for submissions of this FAA, the KYC Particulars Form and any supporting document(s). All communications, notices, documents, payments and remittances will be delivered or sent by ordinary post at your own risk to your address as it appears in the records of CDP or in the KYC Particulars Form. Settlement of the consideration under the Offer will be subject to the receipt of confirmation satisfactory to the Offeror that the Offer Shares to which this FAA relates are credited to the "Free Balance" of your Securities Account and such settlement cannot be made until all relevant documents have been properly completed and lodged with (i) Cenvios Holdings Pte. Ltd. c/o The Central Depository (Pte) Limited, by post at your own risk using the pre-addressed blue envelope which is enclosed with this FAA at Privy Box No. 920764, Singapore 929292, OR (ii) Cenvios Holdings Pte. Ltd. c/o B.A.C.S Private Limited, by post at your own risk using the pre-addressed white envelope which is enclosed with this FAA at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896. If you submit the electronic form of this FAA, you accept the risk of defects or delays caused by failure or interruption of electronic systems, and you agree to hold CDP, the Offeror and/or ZICO Capital harmless against any losses directly or indirectly caused by such failure or interruption of electronic systems. If you wish to elect to receive the Securities Consideration, you must submit this FAA and the duly completed KYC Particulars Form that was despatched to you together with this FAA, together with the supporting document(s), which are satisfactory to the Offeror, at the same time, by post, in the pre-addressed white envelope which is enclosed with this FAA, at your own risk, to Cenvios Holdings Pte. Ltd. c/o B.A.C.S. Private Limited at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, failing which you will be deemed to have elected to receive the Cash Consideration. The last date and time that you can submit the completed FAA and the KYC Particulars Form, together with the supporting document(s), is 5.30 p.m. (Singapore Time) on the Closing Date.

12. **Conclusive Evidence.** Submission of the duly completed and signed FAA to Cenvios Holdings Pte. Ltd., c/o The Central Depository (Pte) Limited or Cenvios Holdings Pte. Ltd. c/o B.A.C.S Private Limited, in any manner permitted in this FAA shall be conclusive evidence in favour of the Offeror, ZICO Capital, CDP and/or the Receiving Agent of the right and title of the person submitting and/or signing it to deal with the same and with the Offer Shares which it relates. Upon receipt of this FAA which is complete and valid in all respects, CDP will transfer the Offer Shares in respect of which you have accepted the Offer from the "Free Balance" of your Securities Account to the "Blocked Balance" of your Securities Account. Such Offer Shares will be held in the "Blocked Balance" until the consideration for such Offer Shares has been despatched to you. The Offeror, ZICO Capital, CDP and/or the Receiving Agent shall be entitled to assume the accuracy of any information and/or documents submitted together with any FAA, and shall not be required to verify or question the validity of the same.

13. **Liability.** You agree that none of the Offeror, ZICO Capital, CDP and/or the Receiving Agent shall be liable for any action or omission in respect of this FAA and/or any information and/or documents submitted therewith. You agree to indemnify, hold harmless and at their respective request defend, the Offeror, ZICO Capital, CDP and/or the Receiving Agent and their respective affiliates, directors, officers, employees and agents (the "**Indemnified Parties**") against (a) any claim, demand, action or proceeding made or initiated against, and/or (b) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to this FAA and/or any information and/or documents submitted therewith.

14. **Offer Unconditional.** If you have accepted the Offer in accordance with the provisions contained herein and in the Offer Document, CDP will send you a notification letter stating the number of Offer Shares debited from your Securities Account:
   a. where you have elected to receive the **Cash Consideration** and the Cash Consideration is payable to you, payment of the Cash Consideration will be credited directly into your designated bank account for Singapore Dollars via CDP's Direct Crediting Service ("**DCS**") as soon as practicable and in any event, within 7 business days of the Date of Receipt.

      In the event you are not registered for CDP's DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein).
   b. where you have elected to receive the **Securities Consideration** and the Securities Consideration is payable to you, share certificate(s) for the appropriate number of New Offeror Shares issued to you will be sent by ordinary mail to your address as stated in the KYC Particulars Form submitted by you to the Receiving Agent, at your own risk.

15. **Governing Law and Third Party Rights.** By completing and submitting this FAA, you agree that the agreement arising from the acceptance of the Offer by you shall be governed by, and construed in accordance with, the laws of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts. Unless expressly provided otherwise in this FAA or the Offer Document, a person who is not a party to any contracts made pursuant to the Offer, the Offer Document and this FAA, has no right under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

16. **Enquiries on number of Offer Shares in your Securities Account.** For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Offer Shares in your Securities Account. You can verify the number of Offer Shares in your Securities Account: (i) through CDP Online if you have registered for CDP Internet Access Service; or (ii) through CDP Phone Service using SMS OTP, under the option "To check your securities balance".

AUTHORISATION

1. **Assistance.** I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Offer Shares tendered in acceptance of the Offer to the Offeror or any person nominated in writing by the Offeror (hereinafter called the "**Transferee**"), and to enable the Offeror or Transferee to exercise all rights and receive all benefits accruing to or arising from the above mentioned Offer Shares as specified in the Offer Document.

2. **Warranty.** I/We unconditionally and irrevocably warrant that the Offer Shares in respect of which the Offer is accepted by me/us are, and when transferred to the Offeror or the Transferee, will be (i) fully paid; (ii) free from all claims, charges, liens, pledge, mortgages, encumbrances, declaration of trust, hypothecation, retention of title, power of sale, equity, options, rights of pre-emption, rights of first refusal, moratorium or other third party rights or interests of any nature whatsoever; and (iii) transferred together with all rights, benefits and entitlements attached thereto as at the Offer Announcement Date and thereafter attaching thereto, including but not limited to the right to receive and retain (if any) all dividends, rights, other distributions and/or return of capital which may be announced, declared, paid or made by the Company on or after the Offer Announcement Date.

3. **CDP Authorisation – Blocked Balance.** I/We irrevocably authorise CDP to take such measures as it may consider necessary or expedient to prevent any trading of the Offer Shares in respect of which I/we have accepted the Offer during the period commencing on the Date of Receipt of this FAA by CDP, for and on behalf of the Offeror, and ending on the date of settlement of the consideration for such Offer Shares (including, without limitation, transferring the relevant number of such Offer Shares to the "**Blocked Balance**" of my/our Securities Account).

4. **CDP Authorisation – Transfer.** I/We irrevocably authorise CDP to debit my/our Securities Account and to credit the Securities Account of the Offeror, or the Securities Account of the Transferee, with the relevant number of Offer Shares in respect of which I/we have accepted the Offer on the date of settlement of the consideration for such Offer Shares.

5. **CDP Authorisation – Disclosure.** I/We irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to my/our Securities Account maintained in CDP's record, including, without limitation, my/our name(s), my/our NRIC or passport number(s), Securities Account number, address(es), the number of Offer Shares standing to the credit of my/our Securities Account, the number of Offer Shares tendered by me/us in acceptance of the Offer, information pertaining to the level of acceptance of the Offer and any other information to the Offeror, the Transferee, ZICO Capital (which is acting for and on behalf of the Offeror), the Receiving Agent and any other relevant parties as CDP may deem fit for the purposes of the Offer and my/our acceptance thereof.

By completing and delivering this FAA, you (i) consent to the collection, use and disclosure of your personal data by the Share Registrar/Receiving Agent, Securities Clearing and Computer Services (Pte) Ltd, CDP, the SGX-ST, the Offeror, ZICO Capital and the Company (the "**Specified Persons**") for the purpose of facilitating your acceptance of the Offer, and in order for the Specified Persons to comply with any applicable laws, listing rules, regulations and/or guidelines, (ii) warrant that where you disclose the personal data of another person, such disclosure is in compliance with applicable law, and (iii) agree that you will indemnify the Specified Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of your breach of warranty.