USP GROUP LIMITED
(Company Registration No.: 200409104W)
(Incorporated in the Republic of Singapore)
(the "**Company**")

CORRIGENDUM TO ANNOUNCEMENT DATED 24 NOVEMBER 2022

The Board of Directors (the "**Board**") of USP Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that there are inaccuracies in the Company's Announcement dated 24 November 2022, in relation to the update on the requisition of Extraordinary General Meeting (the "**Announcement**").

The Board wishes to amend Paragraph 3.1(d) of the Announcement to state as follows (the amendment has been underlined for ease of reference):

Please find set out below a summary of the outstanding legal proceedings that the Company is currently involved in.

Legal proceedings	***Company's status***	***Status of proceedings***	***Professional advisers and representation***
*High Court ("**HC**") Suit No. S328/2020*	*Plaintiff*	*Scheduled for trial in April and 2023*	*RHT Intelligence Network Pte Ltd and Luo Ling Ling LLC*
HC Suit No. S292/2021	*Plaintiff*	*Hearing on 27 January 2023 for decision*	*RHT Intelligence Network Pte Ltd and Hoh Law Corporation*
HC Suit No. S855/2020	*Plaintiff*	*Leave was granted to discontinue the suit, subject to the issue of costs. Hearing on 27 January 2023 for decision on costs*	*RHT Intelligence Network Pte Ltd and Hoh Law Corporation*
HC Suit No. S88/2021	*Plaintiff*	*Pre-Trial Conference on 7 December 2022*	*The Company's former director, HZR and Luo Ling Ling LLC*
HC Suit No. S130/2021	*Plaintiff*	*Pre-Trial Conference on 7 December 2022*	*HZR and Luo Ling Ling LLC*
HC Suit No. S612/2020	*Defendant*	*Scheduled for trial in April and 2023*	*Luo Ling Ling LLC*
HC Suit No. BC 60/2022	*Respondent*	*Appeal hearing fixed on 18 November 2022 and judgment reserved.*	*Hoh Law Corporation*

Save for the abovementioned amendments, all other information provided in the Announcement remains unchanged.

For and on behalf of
USP GROUP LIMITED

Tanoto Sau Ian
CEO and Executive Director
6 December 2022