THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration No. 513970947)

RESULTS OF THE FIRST SPECIAL GENERAL MEETING HELD ON 18 APRIL 2024

The Board of Directors (the "**Board**") of The Trendlines Group Ltd. (the "**Company**") wishes to announce that at its Special General Meeting held on 18 April 2024, the following ordinary resolutions as set out in the Notice of SGM dated 13 March 2024 (the "**First SGM**"), were duly passed[1] by shareholders of the Company by way of poll.

The information as required under Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") is as set out below:

(a) Breakdown of all valid votes cast at the First SGM:

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table A: In respect of simple majority requirement					
Ordinary Resolution 1 To approve the CEO Exit Event Bonus Plan for financial year ending 31 December 2024.	425,868,948	92.21%	35,996,000	7.79%	461,864,948

[1] *Ordinary Resolutions 1, 2 and 3 indicated in the Notice of SGM require the following to carry the resolutions:*
(i) a simple majority exceeding 50% of the votes cast to be carried (abstentions disregarded); and
(ii) a special majority of votes of the shareholders which satisfies one of the following conditions:
(a) such majority includes at least a majority of the shares held by all shareholders who are not controlling shareholders and who do not have a personal interest in the resolution, present and voting at such meeting (and without including any abstaining votes); or
(b) the total number of shares of non-controlling shareholders and shareholders who do not have a personal interest in such resolution voting against the resolution does not exceed 2.0% of the aggregate voting rights in the Company (i.e. 2.0% of 960,110,294 voting ordinary shares); and
(iii) the votes of shareholders with personal interest are counted for the simple majority and are not counted for the special majority requirement. Therefore, the outcome and poll result for (ii)(a) and (ii)(b) above for the resolution as set out in the Notice of SGM differ and both scenarios are presented in this announcement.

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST			Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	As a percentage of total voting rights in the Company (%) [2]	
Table B: In respect of special majority requirement						
Ordinary Resolution 1 To approve the CEO Exit Event Bonus Plan for financial year ending 31 December 2024.	144,533,667	80.06%	35,996,000	19.94%	0.03749%	180,529,667

The shareholders who indicated having personal interest or controlling Shareholders in relation to this Ordinary Resolution 1 amount to a total of 281,335,281 shares. The votes of shareholders with personal interest in this matter are counted for the simple majority and are not counted for the special majority requirement.

Ordinary Resolution 1 was passed by both a simple majority as reflected in Table A above, and by a special majority as reflected in Table B.

Ordinary Resolution 1 is therefore carried, based on the poll results as set out in Tables A and B above.

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table C: In respect of simple majority requirement					
Ordinary Resolution 2 To approve the Grant of Options to the Company's CEO.	461,560,785	99.93%	304,163	0.07%	461,864,948

[2] *Total voting shares in the Company being 960,110,294 ordinary shares.*

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST			Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	As a percentage of total voting rights in the Company (%) [2]	
Table D: In respect of special majority requirement						
Ordinary Resolution 2 To approve the Grant of Options to the Company's CEO.	180,225,504	99.83%	304,163	0.17%	0.00031%	180,529,667

The shareholders who indicated having personal interest or controlling Shareholders in relation to this Ordinary Resolution 2 amount to a total of 281,335,281 shares. The votes of shareholders with personal interest in this matter are counted for the simple majority and are not counted for the special majority requirement.

Ordinary Resolution 2 was passed by both a simple majority as reflected in Table C above, and by a special majority as reflected in Table D.

Ordinary Resolution 2 is therefore carried, based on the poll results as set out in Tables C and D above.

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST		Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	
Table E: In respect of simple majority requirement					
Ordinary Resolution 3 To approve the proposed adoption of the Amended Compensation Policy for the Company's Office Holders.	461,410,785	99.94%	266,000	0.06%	461,676,785

RESOLUTION NUMBER AND DETAILS	FOR		AGAINST			Total no. of shares represented by votes for and against the relevant resolution
	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	No. of Shares	As a percentage of total no. of votes for and against the resolution (%)	As a percentage of total voting rights in the Company (%) [2]	
Table F: In respect of special majority requirement						
Ordinary Resolution 3 To approve the proposed adoption of the Amended Compensation Policy for the Company's Office Holders.	180,075,504	99.85%	266,000	0.15%	0.00027%	180,341,504

The shareholders who indicated having personal interest or controlling Shareholders in relation to this Ordinary Resolution 3 amount to a total of 281,335,281 shares. The votes of shareholders with personal interest in this matter are counted for the simple majority and are not counted for the special majority requirement.

Ordinary Resolution 3 was passed by both a simple majority as reflected in Table E above, and by a special majority as reflected in Table F.

Ordinary Resolution 3 is therefore carried based on the poll results as set out in Tables E and F above.

(b) Details of parties who are required to abstain from voting on any resolutions:

No party is required to abstain from voting on any resolution put to vote at the First SGM.

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte Ltd was appointed as scrutineer of the First SGM.

BY ORDER OF THE BOARD
Haim Brosh
Chief Executive Officer and Interim Chief Financial Officer
18 April 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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