

NOTICE OF COURT HEARING
IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Originating Summons)
No. 1088 of 2014)

In the Matter of Section 210 of
the Companies Act (Chapter 50)

And

In the Matter of
Giken Sakata (S) Limited
(Registration No. 197903879W)

...Applicant

SCHEME OF ARRANGEMENT
under Section 210 of the Companies Act (Chapter 50)

Between

GIKEN SAKATA (S) LIMITED

And

its SHAREHOLDERS
(as defined herein)

And

GSS ENERGY LIMITED

**ADVERTISEMENT OF HEARING OF APPLICATION FOR COURT SANCTION OF THE SCHEME
OF ARRANGEMENT BETWEEN GIKEN SAKATA (S) LIMITED (THE "COMPANY"), ITS
SHAREHOLDERS AND GSS ENERGY LIMITED DATED 3 DECEMBER 2014 (THE "SCHEME")**

1. The resolution to approve the Scheme was duly passed at a meeting of the Shareholders held on 18 December 2014 (the "**Court Meeting**").
2. In this respect, the Company has made an application to the High Court of the Republic of Singapore (the "**Court**") to sanction the Scheme. If the Court sanctions the Scheme, all Shareholders shall be bound by the terms of the Scheme regardless of whether and how they voted at the Court Meeting.
3. **NOTICE IS HEREBY GIVEN** that, the Company's application for sanction of the Scheme has been filed in Originating Summons No. 1088 of 2014 in the Court and the Court has directed that the application be heard on **22 January 2014 (Thursday) at 10 a.m.**

THE SCHEDULE

Expression

Meaning

"Shareholders"

Persons who are registered as holders of Shares in the Register of Members of the Company and Depositors (as defined in Section 130A of the Companies Act) who have Shares entered against their names in the Depository Register (as defined in Section 130A of the Companies Act).

"Shares"

Issued and paid-up ordinary shares in the capital of the Company.

Dated this 14th day of January 2015

Stamford Law Corporation

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Solicitors for Giken Sakata (S) Limited