

VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the “Joint Offerors”)

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED
(Company Registration No. 199004330K)
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

REMINDER ANNOUNCEMENT

1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the voluntary unconditional cash offer (the “Offer”) by the Joint Offerors, for all the issued and paid-up ordinary shares (the “Shares”) in the share capital of Ossia International Limited (the “Company”), other than Shares held, directly or indirectly, by the Joint Offerors, at a price of S\$0.145 (“Offer Price”) for each Share announced on 12 June 2024 (the “Offer Announcement Date”) (the “Offer Announcement”);
- (b) the offer document dated 3 July 2024 (the “Offer Document”) in relation to the Offer;
- (c) the supplemental announcement dated 15 July 2024 (the “Supplemental Announcement”) in relation to the Offer and the Proposed First and Final Dividend (as defined in the Supplemental Announcement);
- (d) the announcement dated 7 August 2024 (the “Extension of Closing Date Announcement”) in relation to, *inter alia*, the extension of the Closing Date and Final Closing Date, and the level of acceptances of the Offer; and
- (e) the announcement dated 13 August 2024 in relation to the Offer Price being final.

1.2 Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) at www.sgx.com.

1.3 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. REMINDER TO SHAREHOLDERS

The Joint Offerors wish to remind Shareholders of the following:

(a) **The Offer Price**

The Offer Price of **S\$0.145 for each Offer Share will not be increased and accordingly will remain at S\$0.145 until the close of the Offer on 30 August 2024.**

(b) **The Final Closing Date**

The Offer will not be open for acceptances beyond **5.30 p.m. (Singapore time) on 30 August 2024 (the “Final Closing Date”)**. Acceptances received after 5:30 p.m. (Singapore time) on 30 August 2024 (being the Final Closing Date) will be rejected.

3. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by

Goh Ching Wah, Goh Ching Lai and Goh Ching Huat

27 August 2024

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at generalgcw@gmail.com.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast”, “targets” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Joint Offerors’ current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and the Joint Offerors do not undertake any obligation to update publicly or revise any forward-looking statements.