

HEALTHBANK HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Registration No. 201334844E)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE PROPOSED PLACEMENT OF 3,800,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.105 PER SHARE

- 1.1 The board of directors (the “**Board**” or the “**Directors**”) of HealthBank Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcement dated 13 June 2022 in relation to the Placement (the “**Previous Announcement**”).

Unless otherwise defined all capitalised terms shall have the definitions given in the Previous Announcement.

- 1.2 The Board is pleased to announce that the Company has, on 28 June 2022, received the listing and quotation notice from the SGX-ST for the listing and quotation of 3,800,000 New Shares on the Catalist.
- 1.3 The listing and quotation of the New Shares is subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 1.4 The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the New Shares, the Placement, the Company, its subsidiaries and their securities.
- 1.5 The Company will make further announcement(s) as and when there are material developments. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer

29 June 2022

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: +65 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.