



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- CLARIFICATION ANNOUNCEMENT

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements (as defined below) and the Circular (as defined below).

The Board of Directors ("**Board**" or "**Directors**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the following announcements of the Company in relation to the Warrants Issue:

- (i) Announcement dated 4 September 2024 relating to the proposed Warrants Issue;
 - (ii) Announcement dated 12 October 2024 relating to the receipt of listing and quotation notice from the SGX-ST for the listing of and quotation for the Warrants and the New Shares pursuant to the Warrants Issue on the Catalist of the SGX-ST, subject to compliance with the SGX-ST's listing requirements and certain conditions set out in the listing and quotation notice; and
 - (iii) Announcement dated 8 November 2024 relating to the notice of Record Date for the Warrants Issue,
- (collectively, the "**Announcements**") and the Company's circular dated 14 October 2024 (the "**Circular**") in relation to, *inter alia*, the Warrants Issue.

The Board would like to clarify that, based on the applicable CPF rules and regulations as at the date of this announcement, CPFIS Investors **cannot** accept the provisional allotments of the Warrants ("**Nil-Paid Rights**") and/or (if applicable) apply for excess Warrants using their CPF Funds to pay for the Issue Price of the Warrants.

However, CPFIS Investors may, subject to the applicable CPF rules and regulations, use their CPF Funds (subject to the availability of investible savings) for the payment of the Exercise Price upon exercise of the Warrants (in which case, the New Shares arising therefrom will be held through the CPF Investment Account). CPFIS Investors are **NOT** permitted to use CPF Funds, as the case may be, to (i) pay the Issue Price of the Warrants; and/or (ii) purchase Nil-Paid Rights traded on the SGX-ST; and/or (iii) purchase the Warrants traded on the SGX-ST (the listing thereof subject to there being a sufficient spread of holdings of the Warrants). CPFIS Investors should consult their respective CPF Agent Banks regarding the terms and conditions governing such acceptances and applications, as well as the procedures that may be involved in relation to the above.

Further details relating to the Warrants Issue will be made available in the Offer Information Statement of the Company (the “**Offer Information Statement**”) which will be disseminated electronically through publication on SGXNET and on the Company’s website in due course, and appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be made.

The LQN granted by the SGX-ST for the dealing in, listing of and quotation for the Warrants and the New Shares on the Catalist of the SGX-ST is in no way reflective of and is not to be taken as an indication of the merits of the Warrants Issue, the Warrants and the New Shares, the Company, its subsidiaries and/or their securities.

The Directors would like to advise the Shareholders that the Warrants Issue is subject to certain conditions being fulfilled and there is no certainty or assurance as at the date of this announcement that the Warrants Issue would be completed or that no changes will be made to the terms thereof. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders are advised to read this announcement and any further update announcement(s) released by the Company in connection with the Warrants Issue carefully. Shareholders who are in any doubt about this announcement should consult their stockbroker, bank manager, solicitor, or another professional adviser.

Further announcements will be made by the Company in relation to the Warrants Issue as and when appropriate.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO

20 November 2024