

BREADTALK GROUP LIMITED
Company No. : 200302045G
(the “Company”)
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 20 April 2017, the special resolution set forth in the Notice of EGM dated 29 March 2017 was voted by way of electronic poll.

The results of the electronic poll on the resolution is set out below as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as scrutineer at the EGM:

Special Resolution	Total No. of Valid Votes Cast	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
Adoption of a New Constitution	176,615,337	176,598,237	99.99	17,100	0.01	Carried

No parties were required to abstain from voting on the resolution relating to the matters as set out in the Notice of EGM.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
20 April 2017