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SHANGRI-LA ASIA LIMITED

香格里拉(亞洲)有限公司

(Incorporated in Bermuda with limited liability)

website: [www.ir.shangri-la.com](http://www.ir.shangri-la.com)

(Stock code: 00069)

**EXPECTED TIMETABLES  
FOR PROPOSED RIGHTS ISSUE OF RIGHTS SHARES  
AT THE SUBSCRIPTION PRICE OF HK\$11.10 PER RIGHTS SHARE  
ON THE BASIS OF ONE (1) RIGHTS SHARE  
FOR EVERY SEVEN (7) SHARES HELD ON THE RECORD DATE  
PAYABLE IN FULL ON ACCEPTANCE**

Reference is made to the announcement published by the Company regarding the Rights Issue and the expected timetable for shareholders of the Company in respect of the Rights Issue on 23 October 2014 (the “**23 October Announcement**”). Capitalised words and expressions defined in the 23 October Announcement shall bear the same meanings when used in this announcement.

## EXPECTED TIMETABLES FOR RIGHTS ISSUE

Upon further consultation with the Hong Kong Stock Exchange and the SGX-ST, the Company has (i) revised the expected timetable for Shareholders who are Qualifying Shareholders and who are not CDP Depositors in respect of the Rights Issue; and (ii) finalised the expected timetable for Shareholders who are Qualifying Shareholders and CDP Depositors in respect of the Rights Issue. **The expected timetable for Shareholders who are Qualifying Shareholders and who are not CDP Depositors in respect of the Rights Issue set out in this announcement supersedes the expected timetable published in the 23 October Announcement. Shareholders and prospective investors of the Company are advised to review the expected timetable in this announcement carefully.**

The expected timetable for Shareholders who are Qualifying Shareholders and who are not CDP Depositors in respect of the Rights Issue is set out below:

(All times in this timetable refer to Hong Kong time)

Last day of dealings in Shares on a cum-rights basis . . . . . Thursday, 13 November 2014

First day of dealings in Shares on an ex-rights basis. . . . . Friday, 14 November 2014

Latest time for lodging transfers of Shares in order  
to qualify for the Rights Issue . . . . . 4:30 p.m. on Monday,  
17 November 2014

Closure of Register of Members . . . . . Tuesday, 18 November 2014 to  
Thursday, 20 November 2014

Record Date . . . . . Tuesday, 18 November 2014

Register of Members re-opens. . . . . Friday, 21 November 2014

Despatch of the Prospectus Documents  
by ordinary post . . . . . Monday, 24 November 2014

Earliest time for dealings in nil-paid Rights Shares. . . . . 9:00 a.m. on Wednesday,  
26 November 2014

Latest time for splitting of nil-paid Rights Shares. . . . . 4:30 p.m. on Friday,  
5 December 2014

Latest time for dealings in nil-paid Rights Shares. . . . . 4:00 p.m. on Wednesday,  
10 December 2014

Latest time for acceptance of the Rights Shares as  
well as application for excess Rights Shares and  
payment of consideration therefor . . . . . 4:00 p.m. on Monday,  
15 December 2014

Latest time for Rights Issue and Underwriting  
Agreement to become unconditional . . . . . 4:00 p.m. on Thursday,  
18 December 2014

Announcement of results of acceptance of the Rights Issue . . . . .	Friday, 19 December 2014
Despatch of refund cheques in respect of wholly or partially unsuccessful excess applications by ordinary post . . . . .	Monday, 22 December 2014
Despatch of certificates for fully-paid Rights Shares by ordinary post . . . . .	Monday, 22 December 2014
Commencement time for dealings in fully-paid Rights Shares . . . . .	9:30 a.m. on Tuesday, 23 December 2014
The expected timetable for Shareholders who are Qualifying Shareholders and CDP Depositors in respect of the Rights Issue is set out below:	
(All times in this timetable refer to Singapore time)	
Last day of dealings in Shares on a cum-rights basis . . . . .	Thursday, 13 November 2014
First day of dealings in Shares on an ex-rights basis . . . . .	Friday, 14 November 2014
Record Date . . . . .	Tuesday, 18 November 2014
Despatch of the Prospectus Documents by ordinary post . . . . .	Monday, 24 November 2014
First day of dealings in nil-paid Rights Shares . . . . .	Wednesday, 26 November 2014
Last day of dealings in nil-paid Rights Shares . . . . .	Tuesday, 2 December 2014
Latest time for acceptance of the Rights Shares as well as application for excess Rights Shares and payment of consideration therefor . . . . .	5:00 p.m. on Monday, 8 December 2014 (9:30 p.m. for electronic acceptances through the ATMs of the participating banks)
Latest time for Rights Issue and Underwriting Agreement to become unconditional . . . . .	4:00 p.m. on Thursday, 18 December 2014
Announcement of results of acceptance of the Rights Issue . . . . .	Friday, 19 December 2014
Despatch of refund cheques in respect of wholly or partially unsuccessful excess applications by ordinary post . . . . .	Tuesday, 30 December 2014
Commencement of dealings in fully-paid Rights Shares . . . . .	Tuesday, 30 December 2014

**Investors should be aware that nil-paid Rights Shares traded on the SGX-ST may not be traded in, and would not be transferable to, Hong Kong, and vice versa.**

**Owing to the price sensitive nature of the matters contemplated in this announcement and the 23 October Announcement, shareholders and prospective investors of the Company are advised to exercise caution when dealing in the Shares.**

On behalf of the Board of  
**Shangri-La Asia Limited**  
**KUOK Khoon Chen**  
*Chairman*

Hong Kong, 31 October 2014

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the document have been arrived at after due and careful consideration and there are no other facts not contained in the document, the omission of which would make any statement in this announcement misleading.*

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr KUOK Khoon Chen (*Chairman*)  
Mr LUI Man Shing  
Mr Madhu Rama Chandra RAO  
Mr Gregory Allan DOGAN

Independent non-executive Directors

Mr Alexander Reid HAMILTON  
Mr Timothy David DATTELS  
Mr WONG Kai Man  
Professor LI Kwok Cheung Arthur

Non-executive Directors

Mr HO Kian Guan  
Ms KUOK Hui Kwong  
Mr HO Kian Hock (*alternate to Mr HO Kian Guan*)