



Notice of 2019 Extraordinary General Meeting

Cheng Mei Materials Technology Corporation (the Company) sets to convene the 2019 Extraordinary General Meeting on at 9.00 AM of 26th April 2019 in accordance of Board of Audit committees' resolution on March 7th, 2019. The location will be at No.8, Zhongxin Rd., Xinshi Dist., Tainan City (Concert hall at Tree Valley Center). Reception desk will be opened from 8:30AM.

Book closure date: March 28, 2019~ April 26, 2019.

I. Meeting agenda:

(1) Elections: Board of Directors election

Company adopts Cumulative Voting System to elect director and supervisors pursuant to the Company Act.

(5) Other Proposals: discussion on the relief from the non-competition obligation for new Directors and Independent Directors.

(6) Extemporaneous Motions:

II. Stock transfer procedure:

Date: Before March 28, 2019, 5PM

Stock affairs Agent: Taishin International Bank-share administration agency, address: No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City.

Phone: +886-2-25048125

Transaction of Stock:

Shareholders who hold shares of the company however have not yet transferred, please visit stock affairs agency " Taishin International Bank-share administration agency " (No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City) before 17:00 on March 27, 2007 for transaction.

All those who participate in the Taiwan Depository Clearing Corp., the company's stock affairs agent will submit to apply the transaction.

IV. Other information:

Notice of EGM shall be delivered to shareholders 15 days prior to the meeting. In accordance with Article 26-2 of Securities and Exchange Act, for shareholders who hold shares less than 1,000 shares, a public announcement will be in lieu of such EGM notice. Please bring with your ID, registered stamp to the company's stock



affairs agent to get more information about EGM or may attend the EGM directly. For shareholders who hold shares more than 1,000 shares, the EGM notice shall be delivered to shareholders 30 days prior to the meeting, may contact stock affairs agent directly if not receiving such the notice.

If this EGM applies Proxy Solicitation, please submit all the required documents to Chengmei Materials Technology Corp (NO.13, Muzhagang West Rd., Shanhua Dist., Tainan City; contact number: +886-65889988) and copy to the Securities & Futures Institute 38 days before the meeting in accordance with relevant laws.

Submission of Independent Director/Director Nominations

3 Independent Directors and 4 Directors are to be elected in the EGM. The submission period is open from March 18th, 2019 to March 28, 2019. For more information please check the announcement of director candidates' nomination related announcement.

EGM Souvenir: 7-11 gift card.

1. Shareholders who hold less than 1,000 shares may vote electronically, and souvenir will not be rendered.
2. Souvenir deposit: No
 - a. Proxy Solicitation: Please submit required documents to the company by the deadline to claim EGM Souvenir. 3 days before the deadline, and no later than two days before meeting notice, all EGM souvenir will be delivered to designated location for collection.
 - b. If the required documents are not submitted to company by deadline, souvenir will be dispatched to solicitor in 3 days after the document submission.

2019 EGM, the shareholders may vote electronically and the duration of execution is open from April 11, 2019 to April 23, 2019. Please visit the TTDC's website for more information: <https://www.stockvote.com.tw>

For more information, please contact +886-65889988