



FIRST SPONSOR GROUP LIMITED
(Incorporated in the Cayman Islands)
(Registration No. AT-195714)

PROPOSED BONUS ISSUE OF SHARES
- NOTICE OF BOOKS CLOSURE DATE

The board of directors (the "**Board**") of First Sponsor Group Limited (the "**Company**") refers to the Company's announcements on 8 February 2018 and 13 February 2018 in relation to the proposed Bonus Issue (together, the "**Announcements**"). Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN THAT the Register of Members and the Register of Transfers of the Company will be closed at 5.00 p.m. (Singapore time) on 13 April 2018 (the "**Books Closure Date**"), for the purpose of determining entitlements to the Bonus Shares under the proposed Bonus Issue.

Depositors (a) with Shares standing to the credit of their securities accounts ("**Securities Accounts**") with The Central Depository (Pte) Limited ("**CDP**") as at the Books Closure Date and (b)(i) whose registered addresses with CDP are in Singapore as at the Books Closure Date or (ii) who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents (the "**Entitled Depositors**") will be entitled to the Bonus Shares under the proposed Bonus Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at the Books Closure Date.

Shareholders (a) whose share certificates have not been deposited with CDP as well as transferees who have tendered to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), the share registrar of the Company (the "**Share Registrar**"), registrable transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and (b)(i) whose registered addresses with the Company are in Singapore as at the Books Closure Date or (ii) who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents (the "**Entitled Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received by the Share Registrar by the Books Closure Date, in order to be registered to determine the Entitled Scripholder's entitlement to the Bonus Shares under the proposed Bonus Issue.

The addresses of CDP and the Share Registrar are as follows:

(a) CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

(b) Share Registrar

**Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte. Ltd.)**

80 Robinson Road
#11-02
Singapore 068898

For practical reasons and in order to avoid any violation or the relevant legislation, if any, applicable in countries other than Singapore, the Bonus Shares will not be offered, credited or allotted, as the case may be, to Shareholders who are not Entitled Depositors or Entitled Scripholders, with registered addresses outside Singapore as at the Books Closure Date and who have not provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date (the "**Foreign Shareholders**"). The Company shall have the absolute discretion to deal with the Bonus Shares which would otherwise have been allotted to Foreign Shareholders.

Approval in-principle has been obtained from the SGX-ST for the dealing in, listing of and quotation for 58,981,494 Bonus Shares on the Official List of the SGX-ST, subject to certain conditions which have been disclosed in the Company's announcement dated 13 February 2018.

The approval in-principle granted by the SGX-ST is not to be taken as an indication of the merits of the Bonus Issue, the Bonus Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Neo Teck Pheng
Group Chief Executive Officer and Executive Director
5 April 2018