



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn.: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing & Compliance

November 20, 2019
Sc – 15735

Ref: ISIN: INE155A01022-Ordinary Shares
IN9155A01020-'A' Ordinary Shares
Debt Securities on BSE & NSE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Allotment of 5.875 percent senior notes due 2025 (“Notes”) of US \$ 300 Million

Dear Sir,


Further to our letters dated November 8, 2019 and November 13, 2019, we hereby wish to inform you that the Company has raised US \$ 300 Million by allotment of the Notes in the international markets, in accordance with Regulation S of the U.S. Securities Act, 1933, as amended and applicable Indian Law.

The Notes have been allotted on November 20, 2019 and will be listed on the Singapore Exchange Securities Trading Limited.

The Company has also executed a Subscription Agreement with Merrill Lynch (Singapore) Pte. Ltd. and Australia and New Zealand Banking Group Limited on November 13, 2019, and has issued an offering circular in relation to the issuance of the Notes.

You are requested to take this letter on record and treat the same as a compliance with Regulation 30 of the Listing Regulations.

Yours faithfully,
Tata Motors Limited

 Hoshang K Sethna
Company Secretary

TATA MOTORS LIMITED

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