



HUATIANG GLOBAL LIMITED

Annual General Meeting FY2023

Friday, 26 APRIL 2024
2:30PM

DISCLAIMER

This is a presentation of general information relating to the current activities of Huatong Global Limited (“HTG”). It is given in summary form and does not purport to be complete.

The presentation may contain forward-looking statements relating to financial trends for future periods, compared to the results for previous periods. Some of the statements contained herein are not historical facts but are statements of future expectations relating to the financial conditions, results of operations and businesses and related plans and objectives. The information is based on certain views and assumptions and would thus involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in these forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies, shifts in customer demands, customers and partners, changes in operating expenses, governmental and public policy changes, and the continued availability of financing. Such statements are not and should not be construed as a representation as to the future of HTG and should not be regarded as a forecast or projection of future performance.

No reliance should therefore be placed on these forward-looking statements, which are based on the current view of the management of HTG on future events. The presentation is also not to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. HTG accepts no responsibility whatsoever with respect to the use of this document or any part thereof.

The background image shows a construction site with several concrete mixer trucks parked in a lot. The trucks are white with red and yellow accents. In the foreground, a truck has "SOIL ENGINEERING" written on its side. In the background, a city skyline is visible under a clear sky. The image is overlaid with a semi-transparent white box containing the agenda text.

Agenda

- ▶ **1. BUSINESS OVERVIEW**
- ▶ **2. FINANCIAL HIGHLIGHTS**
- ▶ **3. OUTLOOK FOR FY2024**

1.

Business Overview

MILESTONES SINCE PUBLIC LISTED

- Secured 3 additional projects from HDB
- Jetty operations and management for Changi Airport Group (CAG)

- Secured 5 additional infrastructure projects from HDB
- Secured additional project from JTC Corporation at Tuas



2014

2015

2016

2017

- Listed on Catalyst SGX in Dec 2014



- Secured key A1 grading from Building and Construction Authority to tender for unlimited value projects

- Awarded strategic project from CAG at Changi East to Develop Key Infrastructure Facilities

MILESTONES SINCE PUBLIC LISTED

(Cont'd)



- Infrastructure project from Land Transport Authority (LTA)

- Completion of Design, Construct and Operate Changi East Workers Dormitory Village

2018

2019

2020

2021

- Awarded JTC project at Gambas Way
- Awarded earthworks contracts for sections of the North-South Corridor
- Awarded earthworks for Polder Construction at Pulau Tekong



MILESTONES SINCE PUBLIC LISTED

(Cont'd)

Berth Operator At
The Pulau Punggol
Aggregate
Terminal



2022

Awarded NEA
Contract on
Proposed
Earthworks at Choa
Chu Kang Cemetery

2023

- Awarded Design And Build For Land Preparation Works At Tuas South Avenue 16
- Lim Chu Kang Demolition And Reinstatement Works
- Changi East Project
- Proposed Infrastructure Works At Loyang Drive (North)



2024

Bidding for new
Projects

Leading Civil Engineering Firm

Project Management Expertise

- **ISO 9001:2015 (SAC)**
Quality Management System
- **ISO 14001:2015 (SAC)**
Environmental Management System
- **ISO 13485:2016 (SAC)**
Quality Management System
- **ISO 45001:2018 (SAC)**
Occupational Health and Safety Management System

Exceptional Track Record

- **CW01** General Building – **A1**
- **CW02** Civil Engineering – **A1**
- **CR07** Cable / Pipe Laying & Road Reinstatement – **L5**
- **ME05** Electrical Engineering – **L6**
- **General Builder Class 1 & 2**
- **FM01** - Facilities Management – **M3**
- **SY01B** Ready-Mixed Concrete – **L6**
- **SY01C** Other Basic Construction Materials – **L6**
- **Specialist Builder** (Ground Support and Stabilisation Works)

Safety Record

- **bizSafe Level Star**
- **BCA Green and Gracious Builder Award Grade Excellent**
- **WSH Tech Award 2023**
- **Zero Fatalities**

Large Equipment Base

- **Further enhances our competitiveness and ability to handle large scale civil projects**

Civil Engineering Customers

Statutory Boards



Major Contractor



...among others

MAJOR CUSTOMERS

- Land Transport Authority (LTA)
- Jurong Town Corporation (JTC)
- Housing & Development Board (HDB)
- Defence Science and Technology Agency (DSTA)
- Changi Airport Group (CAG)
- National Environment Agency (NEA)
- Singapore Land Authority (SLA)

Ongoing Key Projects



- ▶ **Earthworks, Infilling and Surcharging Works for Polder Construction at Pulau Tekong**

- ❖ **Customer:
Boskalis / Penta-Ocean
Joint Venture**

Ongoing Key Projects



- ▶ **The Licence Of Berth Operator At The Pulau Punggol Aggregate Terminal**
- ❖ **Customer: Building And Construction Authority (“BCA”)**

Ongoing Key Projects



Changi East Development

- ▶ **Temporary Infrastructure Facilities Construction and Maintenance**

❖ **Customer: Changi Airport Group (“CAG”)**

Ongoing Key Projects



- ▶ **Maintenance and Operation of Changi East Workers Dormitory Village for 12,480 persons**

❖ **Customer: CAG**

Ongoing Key Projects



- ▶ **Proposed Earthworks at Choa Chu Kang Cemetery**

❖ **Customer: NEA**

Ongoing Key Projects



▶ **Tuas Western Coast Infrastructure works**

❖ **Customer: Hyundai E&C**

Ongoing Key Projects



Pulau Tekong Earthwork

- ▶ **Tekong TOA Earthwork - Transport Soil at Pulau Tekong**

❖ **Customer: TOA Corporation**

Ongoing Key Projects



Loyang Drive (North)

- ▶ **Infrastructure Works At Loyang Drive (North)**

❖ **Customer: JTC**

Order Book

- ▶ **Group is backed by healthy order book from major public infrastructure projects**
- ▶ **Sound reputation in industry with hands-on project management**
- ▶ **Well positioned in public infrastructure sector and continues to tender for new infrastructure works**
- ▶ **As at 1 March 2024, the order book for the Group is approximately S\$506.5 million and is expected to materialize over next 1 to 4 years**

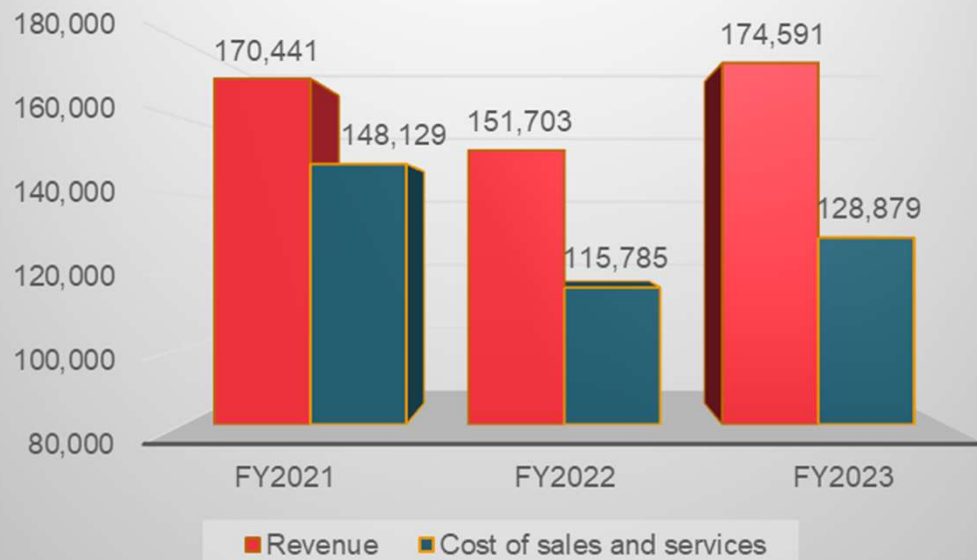
2.

Financial Highlights

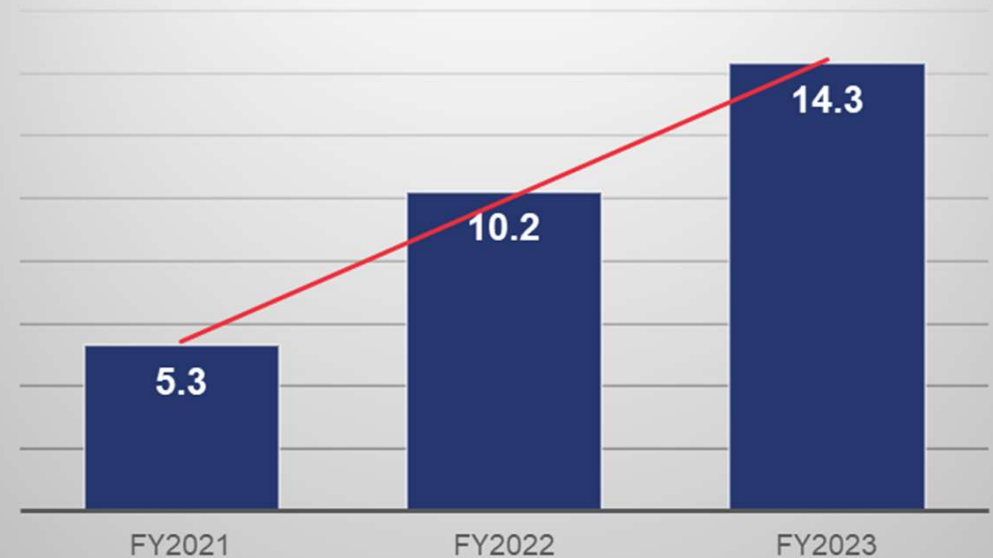
For The Financial Year Ended
31 December 2023

FY2023 FINANCIAL HIGHLIGHTS

Revenue Vs Cost of Sales and Services (S\$'000)

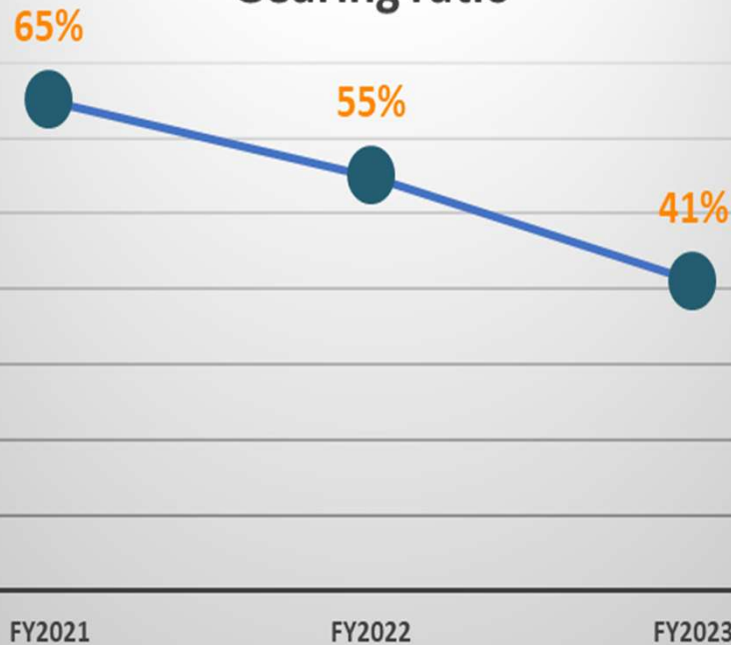


Profit attributable to Owners of the parent (S\$' Mil)



FY2023 FINANCIAL HIGHLIGHTS

Gearing ratio



Net Asset Value (NAV) and Earnings Per Share (EPS) (Singapore cents)



1. Net asset value (NAV) per ordinary share is calculated by dividing the Net Assets of the Group by the total number of issued shares, excluding treasury shares of the Group, at the end of the financial years.
2. Earnings per share (EPS) is calculated by dividing the Profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the financial years.

* Note : The values of NAV for FY2021 differ from the values presented during the AGM on 26 April 2024.

3.

Outlook for FY2024

Outlook for 2024

Challenges

- ▶ **Competitive environment**
- ▶ **Rising input/materials prices**
- ▶ **Sustainability regulations**
- ▶ **Higher interest rates**

Strategies

- ▶ **Digitalization to enhance workplace processes and productivity**
- ▶ **Lower costs through direct sourcing from overseas**
- ▶ **Diversification**

Financial Standing

- ▶ **Untapped Credit Facilities**
- ▶ **Positive cash-flow generated from recurring business**
- ▶ **Improved gearing ratio**

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