

**Notice regarding Repurchase of Own Shares
through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**

Tokyo, May 16, 2016 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that, with respect to the repurchase of own shares resolved at its Board of Directors today pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG, it has determined a specific repurchase method as set forth below.

1. Method of Repurchase

MUFG will commission the purchase through the Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange at 8:45 AM on May 17, 2016, at a price of JPY 497.5, the closing price as of today, May 16, 2016 (no change will be made to the trading system or transaction time). The purchase order will be valid only at the transaction time specified above.

2. Outline of Repurchase

(1) Type of shares to be repurchased: Ordinary shares of MUFG

(2) Aggregate number of shares to be repurchased: 40,000,000 shares

(Note 1) The aggregate number of shares to be repurchased will not be changed. A part of, or whole number of, the shares may not be repurchased due to market conditions, etc.

(Note 2) The purchase will be made for the sale orders corresponding to the number of shares to be repurchased.

(Note 3) During the period from the day immediately following the repurchase date (May 17, 2016) until June 30, 2016, MUFG intends to continue to repurchase its own shares through market purchases based on the discretionary dealing contract regarding repurchase of own shares, up to the aggregate number of shares to be repurchased and the aggregate amount of repurchase price, each resolved at the Board of Directors set forth below, reduced by the aggregate number of, and the aggregate amount of repurchase price of, shares repurchased through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange set forth above, respectively.

3. Announcement of Result of Repurchase

The result of the share repurchase will be announced after completion of the transaction at 8:45 AM on May 17, 2016.

(Reference) Contents of the resolution of the meeting of the Board of Directors held on May 16, 2016

(1) Type of shares to be repurchased: Ordinary shares of MUFG

(2) Aggregate number of shares to be repurchased: Up to 230,000,000 shares
(Equivalent to 1.67% of the total number of issued shares (excluding own shares))

(3) Aggregate amount of repurchase price: Up to JPY 100,000,000,000

(4) Repurchase period: From May 17, 2016
to June 30, 2016

(5) Repurchase method: Market purchases

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This notice is published in order to publicly announce MUFG's repurchase of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.
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