



SINGAPORE INSTITUTE OF ADVANCED MEDICINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 24 November 2011)

(Company Registration Number: 201134046D)

REPAYMENT OF LOANS VIA THE PROPOSED ISSUE OF AN AGGREGATE OF 37,777,777 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- ISSUE AND ALLOTMENT OF REPAYMENT SHARES

The Board of Directors (the “**Board**” or “**Directors**”) of Singapore Institute of Advanced Medicine Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 17 March 2024, 25 March 2024 and 12 April 2024 (collectively, the “**Announcements**”) in relation to the repayment of Loans via the issue and allotment of an aggregate of 37,777,777 new ordinary shares in the capital of the Company (collectively, the “**Repayment Shares**”) to the Lenders.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to announce that the Company has on 18 April 2024 issued and allotted an aggregate of 37,777,777 Repayment Shares to the Lenders in the following proportions, in repayment of the principal amounts of the Loans in accordance with the respective Loan Agreements:

Lenders	Number of Repayment Shares
ISquare Pte. Ltd.	33,333,333
Lee Ting Ni	1,111,111
Dr Yeo Khee Quan	1,111,111
Anthony Lim Gek Seng	1,111,111
Low Ming Wah	1,111,111

Following the issue and allotment of the Repayment Shares, the total number of Shares in the Company has increased from 1,007,828,935 Shares to 1,045,606,712 Shares. The Repayment Shares will rank *pari passu* in all respects with the existing Shares, except that the Lenders shall not be entitled to any dividend or other distribution or participation in any rights issue in respect of the Repayment Shares, the record date for which falls on or before the date of issue and allotment of the Repayment Shares.

The Repayment Shares are expected to be listed and quoted on Catalist with effect from 9.00 a.m. on or around 22 April 2024.

BY ORDER OF THE BOARD

Dr Djeng Shih Kien
Executive Director and Chief Executive Officer
18 April 2024

Singapore Institute of Advanced Medicine Holdings Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited ("SGX-ST") on 16 February 2024. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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