

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

**NOTICE OF RESALE/CANCELLATION OF TREASURY SHARES OF
PUBLIC BANK BERHAD**

Date of transaction	:	5/9/2014
Currency	:	Malaysian Ringgit (MYR)
Total number of treasury shares sold (units)	:	1,500,000
Total number of treasury shares cancelled (units)	:	0
Minimum price paid for each share sold (\$\$)	:	19.28
Maximum price paid for each share sold (\$\$)	:	19.32
Total amount received for treasury shares sold (\$\$)	:	28,940,048.00
Cumulative net outstanding treasury shares as at to-date (units)	:	20,644,304
Adjusted issued capital after cancellation (no. of shares) (units)	:	0
The listed issuer is in compliance with paragraph 12.18(a) of the Main LR	:	Yes
Remarks	:	