

EPICENTRE HOLDINGS LIMITED
(Company Registration No. 200202930
(Incorporated in Singapore))

SUPPLEMENTAL TERM SHEET IN RELATION TO PROPOSED ACQUISITION

The Company refers its announcement on 11 December 2014 in relation to the entry into of a term sheet with Healthtrends Medical Investments Ltd and its subsidiaries ("**Announcement**"), and its announcement dated 26 February 2015 for the extension of the deadline for the execution of the Definitive Agreements to 31 March 2015. Capitalised terms in this announcement shall have the same meaning as the Announcement unless otherwise defined.

The Company wishes to announce that the Company and the Vendors have entered into a Supplemental Term Sheet for the Proposed Acquisition to provide for the following:

- (a) A further extension of the deadline for the execution of the Definitive Agreements to 31 May 2015 on the condition that certain conditions to be fulfilled by the Vendors to the Company by 14 April 2015; and
- (b) The inclusion of additional assets, and possible exclusion of certain Target Companies, that would be beneficial to the Company. Consequently, this may impact on valuation; thereby requiring the Purchase Consideration to be adjusted accordingly.

The Company will make further announcement(s) to update Shareholders as and when appropriate.

A copy of the Supplemental Term Sheet is available for inspection at the registered address of the Company at 39 Ubi Road, #08-01, World Publications Building, Singapore 408695 during normal business hours for a period of three (3) months commencing from the date of this announcement.

CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the Shares, as there is no certainty that the parties will progress to signing the Definitive Agreements. In the event of any doubt as to the action they should take, Shareholders should consult their financial, tax, legal or other professional advisers.

By Order of the Board

Jimmy Fong Teck Loon
Executive Chairman and Chief Executive Officer
1 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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