

5 February 2019

ANNOUNCEMENT

INTEREST PAYMENT RELATING TO
CENTRAL NIPPON EXPRESSWAY COMPANY LIMITED
U.S.\$375,000,000 FLOATING RATE NOTES DUE 2021
ISIN:XS1703063179

Pursuant to Rule 324(2) of the Singapore Exchange Securities Trading Limited Listing Manual, Central Nippon Expressway Company Limited wishes to announce the following interest payment in respect of its U.S.\$375,000,000 Floating Rate Notes due 2021.

Principal Amount of Notes	:	U.S.\$375,000,000
Interest Period	:	<u>4 February 2019 – 7 May 2019</u>
Interest Rate	:	<u>3.2975%</u>
Interest Payment Date	:	<u>7 May 2019</u>
Interest Amount	:	U.S.\$ <u>8.43</u> per Calculation Amount of U.S.\$1,000 in principal amount of the Notes
Paying Agent	:	Mizuho Trust & Banking (Luxembourg) S.A. 1B, Rue Gabriel Lippmann L-5365 Munsbach, Grand Duchy of Luxembourg

Finance Team
Central Nippon Expressway Company Limited