

**QT VASCULAR LTD.**  
(Company Registration No. 201305911K)  
(Incorporated in Singapore)  
("Company")

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**CAPITAL COMMITMENT AGREEMENT**  
**- RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE REVISED MAXIMUM SHARE COMMITMENT**

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Reference is made to the Company's announcement of 22 November 2017 in relation to *inter alia*, the revised maximum share commitment to be made available under the Agreement dated 20 March 2017 pursuant to the Revision dated 22 November 2017, from 178,000,000 Shares to 356,000,000 Shares ("**Revised Maximum Share Commitment**"), that is, an additional 178,000,000 New Shares.

Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed in the aforesaid announcement.

The Board wishes to announce that the Company has on 1 December 2017 received a listing and quotation notice from SGX-ST ("**L&Q Notice**") of up to 178,000,000 new ordinary Shares ("**New Shares**"), subject to compliance with the SGX-ST's listing requirements. Under the terms of the Agreement, the timing and the aggregate number of Shares that the Company wishes GEM Global to subscribe for are determined by the Company and not by GEM Global.

The L&Q Notice is not an indication of the merits of the Revision, Revised Maximum Share Commitment, New Shares, the Company, its subsidiaries and their securities.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

The Company shall make further announcements in relation to, *inter alia*, the issuance of New Shares as and when appropriate.

By Order of the Board  
**QT VASCULAR LTD.**

Eitan Konstantino  
Chief Executive Officer  
4 December 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*

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