



EMPHASIS OF MATTER IN THE INDEPENDENT AUDITORS' REPORT

1. The Board of Directors (the "**Board**") of CCM Group Limited ("**CCM**" or the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company's Independent Auditor, Ernst & Young LLP, had issued an emphasis of matter in the Independent Auditor's Report on the financial statements of the Group for the financial year ended 31 December 2013 (the "**Financial Statements**").
2. A copy of the Independent Auditors' Report and an extract of the relevant note to the Financial Statements are attached hereto for information.
3. Shareholders of the Company are advised to read the Financial Statements in its annual report, which will be despatched in due course.

BY ORDER OF THE BOARD

Chan Heng Fai
Executive Director

4 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.