# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Hoe Leong Corporation Ltd. 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 29-Mar-2023

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/</u>	<u>'Unitholder A</u>	



Name of Substantial Shareholder/Unitholder:
Shing Heng Holding Pte. Ltd.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
28-Mar-2023
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
28-Mar-2023
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	6,954,794,520	0	6,954,794,520
As a percentage of total no. of voting shares/t :	50.58	0	50.58
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 8,219,178,081	Deemed Interest 0	<i>Total</i> 8,219,178,081

	Not applicable.	
).	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]	
	Not applicable.	
0.	Attachments (if any): 1	
	(The total file size for all attachment(s) should not exceed 1MB.)	
1.	If this is a <b>replacement</b> of an earlier notification, please provide:	
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):	
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
2.	Remarks (if any):	
	The percentage shareholding before the change is calculated based on the Company's total number of issued ordinary shares of 13,750,157,828 shares (excluding treasury shares). The percentage shareholding after the change is calculated based on the Company's total number of issued ordinary shares of 15,014,541,389 shares (excluding treasury shares).	
<u>ub</u>	stantial Shareholder/Unitholder B	
	Name of Substantial Shareholder/Unitholder:	
	Lew Chee Beng	
•	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?  Yes	th
	✓ No	

	✓ Change in the percentage level of the control of the co		emaining a Substantia	al Shareholder/Unithol			
	Ceasing to be a Substantial Share	eholder/Unitholder					
	Date of acquisition of or change in interest:						
	28-Mar-2023						
	Date on which Substantial Shareh change in, interest (if different						
	28-Mar-2023						
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or th			
	Quantum of total voting sha	res/units (inclu	ding voting shar	es/units underlyi			
	rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con	version price knowi				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
ınd	of voting shares/units held and/or lerlying the ts/options/warrants/convertible debentures	0	6,954,794,520	6,954,794,520			
	a percentage of total no. of voting res/ເ	0	50.58	50.58			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
nd	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	8,219,178,081	8,219,178,081			
	a percentage of total no. of voting res/t	0	54.74	54.74			
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	,	er/Unitholder's deemed			
	Mr Lew Chee Beng is deemed to be inter Heng Holding Pte. Ltd. by virtue of Section			on Ltd. held by Shing			
	Relationship between the Substar [You may attach a chart in item 10 to Shareholders/Unitholders]						

		refer to response in item 8 above.
10.	Attac	hments ( <i>if any</i> ): 👔
	Ŋ,	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Dom	arks ( <i>if any</i> ):
۷.		
		ercentage shareholding before the change is calculated based on the Company's total number of ordinary shares of 13,750,157,828 shares (excluding treasury shares). The percentage shareholding
	after t	ne change is calculated based on the Company's total number of issued ordinary shares of
	15,014	,541,389 shares (excluding treasury shares).
	15,014	,541,389 shares (excluding treasury shares).
Subs		
	stantia	I Shareholder/Unitholder C
	stantia Nam	I Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:
	stantia Nam	I Shareholder/Unitholder C
<u>Subs</u> 1.	Nam Yeo P	I Shareholder/Unitholder C  e of Substantial Shareholder/Unitholder:
1.	Nam Yeo P	e of Substantial Shareholder/Unitholder:  uay Hin  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Nam Yeo P	e of Substantial Shareholder/Unitholder:  uay Hin  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Nam Yeo Pi Is Su secu	e of Substantial Shareholder/Unitholder:  uay Hin  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1. 2.	Nam Yeo P Is Su secu You Notiff	e of Substantial Shareholder/Unitholder:  Luay Hin  Lubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
2.	Stantia  Nam  Yeo Pi  Is Su secu  Vel Notifi Be	e of Substantial Shareholder/Unitholder:  Lay Hin  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Les of the Listed Issuer are held solely through fund manager (s)?  Les of the Listed Issuer are held solely through fund manager (s)?  Les of the Listed Issuer are held solely through fund manager (s)?  Les of the Listed Issuer are held solely through fund manager (s)?
2.	Stantia  Nam  Yeo Pi  Is Su secu  Vel Notifi Be  C	e of Substantial Shareholder/Unitholder:  uay Hin  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  cation in respect of:
2. 3.	Stantia  Nam  Yeo Pi  Is Su secu  You Notifi Bu Co	e of Substantial Shareholder/Unitholder:  Luay Hin  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Les  Cation in respect of:  Lecoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2.	Stantia  Nam  Yeo P  Is Su secu V  Notifi Bu C  Date	e of Substantial Shareholder/Unitholder:  Lay Hin  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Les coming a Substantial Shareholder/Unitholder  Cation in respect of:  Lecoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Leasing to be a Substantial Shareholder/Unitholder
1. 2. 3.	Stantia  Nam  Yeo Pi  Is Su secu Vi Notiff Bo C C Date  28-Ma Date	e of Substantial Shareholder/Unitholder:  Lay Hin  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Cation in respect of:  Cacoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  of acquisition of or change in interest:
1. 2.	Nam  Yeo P  Is Su secu  ✓ No Notiff  ☐ Bo  Co Date  28-Ma  Date chan	e of Substantial Shareholder/Unitholder:  Lay Hin  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Cation in respect of:  Cocoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Coesing to be a Substantial Shareholder/Unitholder  Coefficient of acquisition of or change in interest:  Coefficient of acquisition of or change in interest or acquisition

7.	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before an	e debentures (con	version price knowr	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the ts/options/warrants/convertible debentures		6,954,794,520	6,954,794,520
	a percentage of total no. of voting res/ເ	0	50.58	50.58
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	8,219,178,081	8,219,178,081
con				
As	a percentage of total no. of voting res/():  Circumstances giving rise to deen			54.74
As sha	res/tali:	ned interests (if the illustrate how the Stated in the shares of F	e interest is such): ubstantial Shareholde	r/Unitholder's deem
As sha	Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises]  Mr Yeo Puay Hin is deemed to be interest Holding Pte. Ltd. by virtue of Section 7(4)  Relationship between the Substar [You may attach a chart in item 10 to Shareholders/Unitholders]	ned interests (if the illustrate how the Sosted in the shares of Fe) of the Companies Antial Shareholders/show the relationsh	e interest is such): ubstantial Shareholde loe Leong Corporation ct 1967.  Unitholders giving r	Ltd. held by Shing He
As sha	Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises]  Mr Yeo Puay Hin is deemed to be interest Holding Pte. Ltd. by virtue of Section 7(4)  Relationship between the Substar [You may attach a chart in item 10 to	ned interests (if the illustrate how the Sosted in the shares of Fe) of the Companies Antial Shareholders/show the relationsh	e interest is such): ubstantial Shareholde loe Leong Corporation ct 1967.  Unitholders giving r	Ltd. held by Shing He

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	issuec after t	ercentage shareholding before the change is calculated based on the Company's total number of dordinary shares of 13,750,157,828 shares (excluding treasury shares). The percentage shareholding he change is calculated based on the Company's total number of issued ordinary shares of 4,541,389 shares (excluding treasury shares).
Sub	stantia	al Shareholder/Unitholder D
1.		ne of Substantial Shareholder/Unitholder:
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es o
3.	— Notif	ication in respect of:
O.		ecoming a Substantial Shareholder/Unitholder
	_ ✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	28-Ma	ar-2023
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	28-Ma	ar-2023
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
-		
7.	right	ntum of total voting shares/units (including voting shares/units underlying s/options/warrants/convertible debentures {conversion price known}) held by Substantial reholder/Unitholder before and after the transaction:
	Immed	diately before the transaction

underlyin	ting shares/units held and/or g the ions/warrants/convertible debentures:	0	6,954,794,520	6,954,794,520
As a perc	centage of total no. of voting	0	50.58	50.58
lmm	nediately after the transaction	Direct Interest	Deemed Interest	Total
underlyin	ting shares/units held and/or g the rights/options/warrants/ le debentures :	0	8,219,178,081	8,219,178,081
As a perd shares/t	centage of total no. of voting	0	54.74	54.74
[You inte	cumstances giving rise to deem u may attach a chart in item 10 to i rest arises] ew Puay Ling is deemed to be intere g Holding Pte. Ltd. by virtue of Sectio	sted in the shares of	ubstantial Shareholde Hoe Leong Corporation	
	ationship between the Substant u may attach a chart in item 10 to s			
Sha	se refer to response in item 8 above.	snow the relationshi	p between the Subst	antial
Sha Pleas	se refer to response in item 8 above.  achments (if any):			antial
Sha Pleas 0. Atta	se refer to response in item 8 above.  achments (if any):  (The total file size for all attachmen	t(s) should not exceed	d 1MB.)	antial
O. Atta  1. If th  (a)	achments (if any):  (The total file size for all attachments is a replacement of an earlied SGXNet announcement reference on SGXNet (the "Initial Anno	er notification, plea erence of the firs euncement"):	d 1MB.) ase provide:	
O. Atta	achments (if any):  (The total file size for all attachments is a replacement of an earlier SGXNet announcement references.)	er notification, plea erence of the firs euncement"):	d 1MB.) ase provide:	
O. Atta  1. If th  (a)	achments (if any):  (The total file size for all attachments is a replacement of an earlied SGXNet announcement reference on SGXNet (the "Initial Anno	t(s) should not exceed er notification, please erence of the firs uncement"):	ase provide: t notification which	was announced
O. Atta  1. If th  (a)	achments (if any):  (The total file size for all attachments is a replacement of an earlier on SGXNet announcement reference on the Initial Announcement of the Initial An	t(s) should not exceed er notification, please erence of the firs uncement"):	ase provide: t notification which	was announced

FORM 3/[ Version 2.0 ]/Effective Date [ 21 March 2014 ]

15,014,541,389 shares (excluding treasury shares).

## Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	1,264,383,561
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$1,846,000 (Based on exercise price of S\$0.00146 per option)
l.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	✓ Others (please specify):
	Allotment and issuance of new ordinary shares of Hoe Leong Corporation Ltd. to Shing Heng Holding Pte. Ltd. pursuant to the exercise of 1,264,383,561 options to subscribe to 1,264,383,561 new ordinary shares. Please refer to Hoe Leong Corporation Ltd.'s SGXNet announcement dated 28 March 2023.

	articulars of Individual submitting this notification form to the Listed Issuer:
(a	) Name of Individual:
	Yeo Puay Hin
(b	) Designation (if applicable):
	Director
(c	) Name of entity (if applicable):
	Shing Heng Holding Pte. Ltd.
9 4	tion Reference Number (auto-generated):    6   3   1   5   4   0   2   3   9   5   2   3