CNMC

CNMC GOLDMINE HOLDINGS LIMITED

中色金礦有限公司

(Company Registration No.: 201119104K)

ADDITIONAL DISCLOSURE REQUIRED FOR MINERAL, OIL AND GAS COMPANIES FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026

The Board of Directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to provide the information required pursuant to the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**Mainboard Rules**") as follows:

Rule 705(6) of the Mainboard Rules

For the quarter ended 30 September 2026 ("**3Q2026**"), funds/cash were mainly used for the following production activities, as compared to the projected usage:-

Purpose	Amount (US$ million) Actual Usage	Amount (US$ million) Projected Usage
Exploration and evaluation activities	0.91	0.97
Payments for plant and machinery	0.84	1.15
Payments for diesel and other production materials	5.98	5.16
Royalty and tribute fees to government	4.23	4.34
Rental of equipment	0.59	0.76
Upkeep of equipment and motor vehicles	0.18	0.18
General working capital	3.10	3.07
Total	**15.83**	**15.63**

In 3Q2026, the variance between projected and actual usage of funds/cash was mainly due to the timing difference in making certain payments and fluctuations in diesel prices.

Rule 705(7) of the Mainboard Rules

The Group carried out its exploration and evaluation activities in 3Q2026 as follows:-

(a) Geological Investigation

Ulu Sokor concession:

Exploration activities were conducted in the following areas:

i) New Found Deposit

- All seven drill holes completed at the New Found deposit successfully intersected the extension of the newly discovered gold orebody.

ii) Rixen Deposit

- Twenty-one drill holes were completed at the Rixen deposit, eleven successfully intersected gold mineralisation.

iii) Ketubong Deposit

- Two of the three drill holes completed successfully intersected gold mineralisation.

Kelgold concession:

Surface exploration through trenching was conducted within the targeted gold prospecting zone to assess its gold mineralisation potential.

CNMC Pulai concession:

No exploration activities were carried out as the Group's exploration focus for 3Q2026 was on the producing asset, the Ulu Sokor concession, to support ongoing production.

(b) Drilling program

Thirty-one drillholes were completed in 3Q2026 with total footage of 4424.29 meters at the Ulu Sokor concession.

Completed drillholes in Ulu Sokor concession for 3Q2026

Drillholes	Designed locations		Completed depths (m)	Dip(°)
	Easting	Northing		
ZKNF5-9	443966.79	613110.03	282.25	90
ZKNF5-10	443966.74	613109.82	283.00	88
ZKNF1-10	443810.30	613128.62	198.55	90
ZKNF0-7	443779.04	613157.21	168.35	90
ZKNF41-1	443783.87	613110.14	176.35	90
ZKNF3+-1	443913.21	613115.89	247.85	80
ZKNF4+-1	443947.50	613086.96	271.90	90
ZKK1-7	444066.24	614287.77	67.00	90
ZKK2-1	444059.60	614274.07	98.05	90
ZKK7-6	444189.87	614123.61	141.15	90
ZKR108-1	443665.88	616966.21	98.80	90
ZKR107-6	443650.80	616990.07	300.15	90
ZKR110-1	443653.33	616912.32	82.13	90
ZKR105-6	443582.32	617046.63	83.05	90
ZKR104-1	443577.01	617069.47	83.05	90
ZKR103-6	443572.40	617097.70	83.05	90
ZKR53-1	444423.83	618594.97	151.90	90

Drillholes	Designed locations		Completed depths (m)	Dip(°)
	Easting	Northing		
ZKR55-1	444421.40	618645.99	65.80	90
ZKR49-1	444235.23	618499.17	65.50	90
ZKR53-2	444224.40	618603.09	59.05	90
ZKR53-3	444184.90	618603.67	134.05	90
ZKR57-1	444177.40	618700.86	137.05	90
ZKR51-1	444175.15	618552.95	256.05	90
ZKR47-1	444208.90	618449.88	45.53	90
ZKR48-1	444163.25	618462.16	32.05	90
ZKR49-2	444192.51	618501.33	38.05	90
ZKR56-1	444275.75	618682.63	26.05	90
ZKR55-2	444250.72	618645.88	44.05	90
ZKR55-3	444192.21	618644.87	173.05	90
ZKR51-2	444409.32	618559.78	87.03	90
ZKR51-3	444426.00	618560.00	444.40	90

(c) Half core sampling and analysis

A total of 1602 half core samples from the Ulu Sokor concession were sent to in-house laboratory for gold, silver, lead, zinc and copper analysis.

Projections for use of funds/cash for the quarter ended 31 December 2026 ("4Q2026"), including principal assumptions

The Group's use of funds/cash for production activities for the next immediate quarter is expected to be as follows:-

Purpose	Amount (US$ million)
Exploration and evaluation activities	0.63
Payments for plant and machinery	0.51
Payments for diesel and other production materials	5.99
Royalty and tribute fees to government	3.25
Rental of equipment	0.75
Upkeep of equipment and motor vehicles	0.18
General working capital	3.25
Total	**14.56**

The above projections are based on the Group's exploration plans and development activities for 4Q2026 as follows:-

(a) Geological Investigation

The Group's exploration focus will remain on its producing asset, the Ulu Sokor concession.

Ulu Sokor concession:

Exploration activities will be focused in the following areas:

i) Manson's Lode Deposit

- Exploration drilling will be undertaken to assess the potential for gold and base metal mineralisation at greater depths that have not previously been explored.

ii) Rixen Deposit

- Exploration drilling will be undertaken to assess the potential for shallow gold mineralisation in the previously unexplored northern area.

Kelgold concession:

Surface trenching will be undertaken within one of the identified gold anomaly zones to evaluate its mineralisation potential for future development. Exploration activities are expected to be temporarily suspended towards the end of the year due to the onset of the monsoon season. Subject to favourable exploration results, further exploration programmes will be planned and resumed once weather conditions improve.

CNMC Pulai concession:

No major exploration activities have been planned as the Group's exploration focus for 4Q2026 will remain on its producing asset, the Ulu Sokor concession.

(b) Diamond drilling program

Diamond core drilling will be fulfilled by an exploration drilling sub-contractor using diamond rig capable of drilling NQ drill core size up to 1,000 meters in depth.

Drilling activities planned for 4Q2026 comprise fifteen drillholes with a total footage of 3,010 meters. The Group's geology department may revise the drilling plan based on the assay results of each drillhole.

(c) Development activities

Construction of the two new vertical mining shafts at New Found (Vertical Shaft 1) and Manson's Lode (Vertical Shaft 2) is progressing satisfactorily, with all major lifting equipment fully installed. Development works have progressed largely in accordance with the project schedule, and the Company remains on track to complete both shafts within the targeted timeframe, barring any unforeseen circumstances.

Rule 705(6) of the Mainboard Rules

On behalf of the Board, we, the undersigned, do hereby confirm that, to the best of our knowledge, nothing has come to our attention which may render the information provided above to be false or misleading in any material aspect.

Cessation of Quarterly MOG Reporting Requirements

The Company successfully transferred to the Mainboard of the Singapore Exchange Securities Trading Limited on 28 August 2026. Rule 705(6)(ii) of the Mainboard Rules state that when a mineral, oil or gas ("**MOG**") company is able to meet the profit criteria under Rule 210(2)(a) or all its principal MOG assets are in production, the quarterly reporting obligations under Rule 705(6) will cease to apply.

The Company is pleased to confirm that it has met the profit criteria under Rule 210(2)(a). This announcement is therefore expected to be the Company's final quarterly disclosure on the use of funds/cash and related MOG activities for compliance to Rule 705(6).

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

Choo Chee Kong
Executive Vice Chairman

10 November 2026