

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 198101278D)

ANNOUNCEMENT

PROPOSED BONUS ISSUE – NOTICE OF BOOKS CLOSURE

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the announcements made by China Merchants Holdings (Pacific) Limited (the “Company”) on 27 February 2015, 1 April 2015 and 15 April 2015 in relation to the Proposed Bonus Issue (collectively, the “Announcements”).

1. NOTICE OF BOOKS CLOSURE DATE

- 1.1 NOTICE IS HEREBY GIVEN THAT**, subject to the approval of Shareholders for the Proposed Bonus Issue at the EGM to be held at the Convention & Exhibition Centre, Room 326, Level 3, 1 Raffles Boulevard, Suntec City, Singapore 039593 on 30 April 2015 at 5.00 p.m. (or as soon thereafter following the conclusion or adjournment of the annual general meeting of the Company to be held at 4.00 p.m. on the same day and at the same place), the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 14 May 2015 (the “**Books Closure Date**”) for the purpose of determining the entitlements of Shareholders to the Proposed Bonus Issue.
- 1.2** Shareholders (whose Shares are deposited with The Central Depository (Pte) Limited (“**CDP**”)) whose securities accounts with CDP are credited with Shares as at the Books Closure Date will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on 14 May 2015, being the Books Closure Date.
- 1.3** Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623, up to the close of business at 5.00 p.m. on 14 May 2015, being the Books Closure Date will be registered to determine the entitlements of Shareholders to the Proposed Bonus Issue.
- 1.4** If the Proposed Bonus Issue is approved by Shareholders at the EGM, crediting of the Bonus Shares will be made on 3 June 2015.

BY ORDER OF THE BOARD

Lim Lay Hoon
Company Secretary
Singapore, 15 April 2015