

3CENERGY LIMITED
(Company Registration No.: 197300314D)
(Incorporated in Republic of Singapore)

THE PROPOSED DISPOSAL OF 100% SHAREHOLDING INTERESTS IN HSR INTERNATIONAL REALTORS PTE LTD

Unless otherwise defined, capitalized terms herein shall have the same meaning as ascribed to them in the Company's announcement of 11 May 2015.

1 INTRODUCTION

- 1.1 The Board of Directors (the "**Board**") of the 3Cenergy Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement of 11 May 2015 (the "**Launch Announcement**"), and wishes to announce that the Company has on 8 June 2015 entered into a supplemental deed with the Purchaser (the "**Supplemental Deed**") to supplement and amend the terms of the Agreement.
- 1.2 In addition, the Purchaser and Ms Lim Sook Lin ("**Ms. Lim**") had given a deed of undertaking dated 8 June 2015 in favour of the Company, that the Purchaser and Ms. Lim (a) will abstain from voting; and (b) shall decline to accept appointment as proxies to vote and attend on the ordinary resolution in relation to the Proposed Disposal at the extraordinary general meeting to be convened by the Company (the "**Deed of Undertaking**").

2 SUPPLEMENTAL DEED

The Supplemental Deed provides for the variation and amendment of the terms of the Agreement, *inter alia*, that the Purchaser shall grant to the Company and its authorised officers, employees, representatives and agents for a period of six (6) months post Completion reasonable access during office hours to all books and records of the Companies (for the period commencing on 23 September 2013 and ending on the Completion Date, both dates included), for the sole purpose of enabling the Company to comply with its financial reporting obligations under the applicable laws and the regulations of the SGX-ST.

3 DEED OF UNDERTAKING

As a matter of good practice and corporate governance, the Purchaser and Ms. Lim jointly and severally undertook that, they (a) will abstain from voting their shareholdings in respect of the ordinary resolution in relation to the Proposed Disposal at the extraordinary general meeting of the Company to be convened; and (b) shall decline to accept appointment as proxies to vote and attend at the forthcoming extraordinary general meeting for other shareholders of the Company on the ordinary resolution in relation to the Proposed Disposal at the extraordinary general meeting.

4 DOCUMENTS FOR INSPECTION

The Supplemental Deed, the Deed of Undertaking and the Agreement, are available for inspection during normal business hours at the registered office of the Company at 3 Lorong 6 Toa Payoh, #01-01 HSR Building, Singapore 319378 for a period of three (3) months from the date of this announcement.

5 FOLLOW UP ANNOUNCEMENT/ FURTHER INFORMATION

The Company will make further announcements as and when appropriate to update Shareholders on the progress of the Proposed Disposal. Shareholders and potential investors should exercise caution when trading in the shares of the Company and in the event of any doubt as to the action they should take, Shareholders should consult their financial, tax, legal and other professional advisers.

By Order of the Board

Tong Kooi Lian
Managing Director and Chief Executive Officer
8 June 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.