



ISSUE OF S\$50,000,000 5.15% FIXED RATE NOTES DUE 2021 UNDER THE S\$800,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY GSH CORPORATION LIMITED

Further to the announcement dated 25 April 2018 in relation to the above subject matter, GSH Corporation Limited (the "**Company**") wishes to announce that it has today issued S\$50,000,000 5.15% fixed rate notes due 2021 (the "**Series 003 Notes**") pursuant to the S\$800,000,000 multicurrency medium term note programme (the "**Programme**") established by the Company on 8 April 2016. DBS Bank Ltd. is the sole lead manager and bookrunner for the Series 003 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 003 Notes on the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 003 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 003 Notes.

The Series 003 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 am on 4 May 2018.

By Order of the Board

Gilbert Ee Guan Hui
CEO and Executive Director

3 May 2018