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Dated: January 10, 2021

## NOTICE OF PUT OPTION OF BONDHOLDERS

## **Ennoconn Corporation (the "Issuer")**

Zero Coupon Overseas Convertible Bonds due 2022 (the "Bonds") XS1550774761- Ennoconn Corporation - CITILDN Ennoconn 2022

We refer to the above bond issue and, as required under the Indenture Agreement date 10 March, 2017.

The Bondholders shall have the right to request for early redemption of the Bonds, in whole or in part, on the second and fourth anniversary of the Issue Date at the principal amount equal to the principal amount of the Bonds plus a gross yield of 1.25% per annum, calculated on an annual basis.

Such an amount shall be converted into NT Dollars at the Fixed Exchange Rate and shall be paid in US Dollars converted at the then prevailing exchange rate quoted by Taipei Forex Inc. at 11:00 am on the early Redemption Date.

The put option should be exercised from 10th January, 2021 to 9nd February, 2021.

**Ennoconn Corporation** 

Chief Financial Officer