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Prudential plc
保誠有限公司*

(Incorporated and registered in England and Wales with limited liability, registered number 01397169)
(Stock Code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

Publication of Final Terms relating to the issue of USD 850,000,000 6.875 per cent. Subordinated Notes due 3 November 2036 by Prudential Funding (Asia) plc

The attached announcement is being released to the other stock exchanges on which Prudential plc is listed.

30 October 2026, Hong Kong

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chair
Sir Douglas Flint CBE

Executive Director
Anil Wadhwani *(Chief Executive Officer)*

Independent Non-executive Directors
Jeremy David Bruce Anderson CBE, Arijit Basu, Chua Sock Koong, Guido Fürer, Ming Lu, George David Sartorel, Mark Vincent Thomas Saunders FIA, FASHK, Claudia Ricarda Rita Suessmuth Dyckerhoff and Jeanette Kai Yuan Wong

** For identification purposes*

Prudential plc
Prudential Funding (Asia) plc

30 October 2026

Publication of Final Terms relating to the issue of USD 850,000,000 6.875 per cent. Subordinated Notes due 3 November 2036 by Prudential Funding (Asia) plc (the "Issuer")

The following Final Terms are available for viewing:

> Final Terms dated 30 October 2026 relating to the issue by the Issuer of USD 850,000,000 6.875 per cent. Subordinated Notes due 3 November 2036 pursuant to the Issuer's $10,000,000,000 Medium Term Note Programme (the "**Final Terms**").

To view the Final Terms, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/2303B_1-2026-10-30.pdf

The Final Terms must be read in conjunction with the prospectus in respect of the Programme dated 27 March 2026, as supplemented by a supplementary prospectus dated 8 October 2026 (the "**Prospectus**").

To view the Prospectus, please paste the following URL into the address bar of your browser:

www.prudentialplc.com/en/investors/credit-investors

A copy of the Final Terms will be submitted to the National Storage Mechanism.

This announcement is not provided for, or directed at, persons in the United States. The Prospectus and the Final Terms may not be accessed from, or transmitted in or into, the United States. Accordingly, these securities may not be offered, sold or delivered in the United States.

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About Prudential plc

Prudential provides life and health insurance and asset management in Greater China, ASEAN, India and Africa. Prudential's mission is to be the most trusted partner and protector for this generation and generations to come, by providing simple and accessible financial and health solutions. The business has dual primary listings on the Stock Exchange of Hong Kong (HKEX: 2378) and the London Stock Exchange (LSE: PRU). It also has a secondary listing on the Singapore Stock Exchange (SGX: K6S) and a listing on the New York Stock Exchange (NYSE: PUK) in the form of American Depositary Receipts. It is a constituent of the Hang Seng Composite Index and is also included for trading in the Shenzhen-Hong Kong Stock Connect programme and the Shanghai-Hong Kong Stock Connect programme.

Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

www.prudentialplc.com

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Prudential plc’s LEI: 5493001Z3ZE83NGK8Y12

Prudential Funding (Asia) plc’s LEI: 2549005TNASWKLR0XC37

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